

# Microsoft

## Exam Questions mb-300

Microsoft Dynamics 365 Unified Operations Core



**NEW QUESTION 1**

HOTSPOT - (Topic 6)

You want to enhance usability in the Dynamics 365 finance deployment for an organization. You need to set up filters to help people find records that are used regularly.

Which filter expressions should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Is circle or is equal to circle

	▼
circle	
circle*	
circle..	
..circle	

Does not contain Texas

	▼
!*Texas*	
"!Texas"	
"Texas"	
>Texas	

After metal

	▼
>metal	
metal..	
metal*	
<metal	

Less than or equal to zebra

	▼
..zebra	
>zebra	
zebra*	
<zebra	

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Is circle or is equal to circle

	▼
circle	
circle*	
circle..	
..circle	

Does not contain Texas

	▼
!*Texas*	
"!Texas"	
"Texas"	
>Texas	

After metal

	▼
>metal	
metal..	
metal*	
<metal	

Less than or equal to zebra

	▼
..zebra	
>zebra	
zebra*	
<zebra	

**NEW QUESTION 2**

HOTSPOT - (Topic 6)

Your company is upgrading to Dynamics 365 Finance. The company has 20 offices in 20 countries/regions. Each office currently uses their own Microsoft Dynamics AX 2012 R3 implementation. Transactions occurring in the systems are high volume. Viewing data from each office requires logging into 20 different AX implementations and takes hours to complete.

You must upgrade to a solution that provides near real-time data refreshes and views the data in a single Power BI dashboard.

You need to implement the solution.

Which technology should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Requirement**

**Technology**

Refresh data

	▼
Batch framework	
Dual-write	
Azure Batch	
AzureWebJobs	

Synchronized data for reporting

	▼
Entity store	
Dual-write	
JSON documents	
Lifecycle Services (LCS)	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Requirement**

**Technology**

Refresh data

	▼
Batch framework	
Dual-write	
Azure Batch	
AzureWebJobs	

Synchronized data for reporting

	▼
Entity store	
Dual-write	
JSON documents	
Lifecycle Services (LCS)	

**NEW QUESTION 3**

HOTSPOT - (Topic 6)

A company wants to increase user satisfaction by centralizing different work streams in one accessible area by department. You need to recommend a workspace for each requirement.

Which workspace should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

## Answer Area

### Requirement

### Workspace

Current status for month-end processing

	▼
Financial period close	
CFO overview	
Cost accounting ledger administration	
Financial insights	

A vendor's suggested changes to a purchase order

	▼
Purchase order preparation	
Vendor information	
Purchase order confirmation	
Vendor bidding	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Box 1 = Financial Period close Box2 = Purchase order preparation

**NEW QUESTION 4**

HOTSPOT - (Topic 6)

A company uses finance and operations apps. The company operates and ships to only the United States, Canada, and the United Kingdom. The company has online stores for each of the countries/regions.

The company requires its customers to purchase online merchandise from only the country/region where the customer is physically located and redirects the customer to the appropriate site.

You need to configure the requirements.

What should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Requirement

### Configuration

Define the country/region per online store.

	▼
Associate the country/region to the store.	
Create a party ID.	
Assign an address format.	
Create a default customer.	

Ensure that customers purchase from only the country/region where they are physically located.

	▼
Set up geo detection.	
Split the country/region by statement method.	
Assign an organizational address.	
Create a default customer.	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Box 1: Associate the country/region to the store.

Associate countries and regions with online stores in Commerce headquarters

Countries and regions are associated with online stores (also known as online channels) in Commerce headquarters. When you associate a country or region with an online store, you indicate that customers who reside in that country or region should view the site that is mapped to that online store. You can associate multiple countries and regions with an online store as you require.

To associate countries or regions with an online store, follow these steps.

? Go to Retail and Commerce > Channels > Online stores, or search for "online stores" in the search box.

? Open the online channel that you want to associate countries or regions with.

? On the Countries/Regions FastTab, select Add, and then, in the Country/region field, select the country or region.

? Repeat these steps for any other countries or regions that you want to associate with the online channel.

Box 2: Set up geo detection

The geo detection and redirection feature in Dynamics 365 Commerce lets you detect your customers' geographic locations and then use that information to recommend the site that is most appropriate for the country or region where each customer lives.

**NEW QUESTION 5**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create a new workspace named Contoso Invoice that will display a list of all the open customer invoices.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

- ? When you log in to Dynamics, you should see your workspaces page. Right-click in a blank area of the page and select Personalize TilePageContainer.
- ? Click Add a workspace
- ? Right-click on the new workspace and select Personalize < new workspace name>.
- ? Name the workspace to Contoso Invoice.
- ? Navigate to the Customer Invoices page.
- ? Filter the page to display only open invoices.
- ? Click on ... > Options.
- ? Click on Add to workspace and select the Contoso Invoice workspace from the drop-down list.
- ? In the Properties drop-down list, select List then click Configure.
- ? Give the list a name such as Open Customer Invoices then click OK.

**NEW QUESTION 6**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when you purchase item number 1000 named Surface Pro 128GB, you can request a single unit or a box of eight units.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

You need to configure a Unit of Measure for the box of eight units and another Unit of Measure for the single unit if one doesn't already exist.

- ? Navigate to item number 1000.
- ? Select Item > Units of Measure.
- ? Click New.
- ? In the Code field, select an appropriate code such as Carton.
- ? In the QTY per unit of measure field, enter 8.
- ? There is likely to be a default Unit of Measure for purchasing a single unit. If there isn't, click New again.
- ? Select the PCS for the Code and enter 1 for the QTY per unit of measure.

**NEW QUESTION 7**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A third-party logistics company uses Dynamics 365 Supply Chain Management to manage its warehouses.

Customers send items to the company's warehouse for controlled storage. Once a month,

customers send the company an email with an attachment containing new items entered in a standardized Excel template.

The company must be able to do the following:

- Migrate the data into Dynamics 365 Supply Chain Management
- Avoid using Dynamics 365 Supply Chain Management system forms to enter the data. You need to identify the configuration and tool to assist with entering the data into the system.

Solution: Create a record template. Enter the item information from Excel into the record templates. Create the items.

Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** A

**NEW QUESTION 8**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test

environment, you are unable to find the data entity in the list. You need to locate the data entity.

Solution: In the Data management framework parameter screen, refresh the Entity list. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** A

**NEW QUESTION 9**

**HOTSPOT - (Topic 6)**

A company is implementing Dynamics 365 Supply Chain Management.

You need to configure a workflow to handle purchase requisitions. The workflow must meet the following requirements:

- Route the purchase requisition to the employee's direct manager for approval.
- Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.

How should you configure the workflow? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

Requirement	Configuration option
Route the purchase requisition to the employee's direct manager.	<ul style="list-style-type: none"> <li>Hierarchies</li> <li>Hierarchies</li> <li>Spending limits</li> <li>Participants</li> <li>Delegates</li> </ul>
Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.	<ul style="list-style-type: none"> <li>Signing limits</li> <li>Signing limits</li> <li>Spending limits</li> <li>Hierarchies</li> <li>Participants</li> </ul>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Answer Area**

Requirement	Configuration option
Route the purchase requisition to the employee's direct manager.	<ul style="list-style-type: none"> <li>Hierarchies</li> <li>Hierarchies</li> <li>Spending limits</li> <li>Participants</li> <li>Delegates</li> </ul>
Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.	<ul style="list-style-type: none"> <li>Signing limits</li> <li>Signing limits</li> <li>Spending limits</li> <li>Hierarchies</li> <li>Participants</li> </ul>

**NEW QUESTION 10**

- (Topic 6)

You are implementing Dynamics 365 Finance.

You must create test scripts of common functional processes to be used and tested during User Acceptance Testing (UAT).

You need to create the test scripts. What should you use?

- A. Task recorder
- B. Regression Suite Automation Tool (RSAT)
- C. Asset library
- D. Data Task Automation (DTA)

**Answer:** A

**NEW QUESTION 10**

- (Topic 6)

A client runs Dynamics 365 Finance.

The client wants to implement supply chain functionality that is fully integrated with the current Dynamics 365 Retail instance.

You need to implement the new functionality. What should you do?

- A. Configure Dynamics 365 Retail integration with Dynamics 365 Finance by using Common Data Service.
- B. Place the Dynamics 365 Retail instance into maintenance mode by using the Dynamics 365 InstanceManagement portal.
- C. Place the Dynamics 365 Retail instance into maintenance mode by using Lifecycle Services.
- D. Clear the Dynamics 365 Finance configuration in the License configuration form.

**Answer:** A

**NEW QUESTION 11**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company's Dynamics 365 Commerce production instance is updated monthly as new versions of the software are released.

The company needs to identify any potential issues in new releases. They do not have developers to help with this initiative.

You need to implement a way to regression test scenarios.

Solution: Use the Regression Suite Automation Testing (RSAT) framework with Azure DevOps to create regression test scenarios for critical business processes.

Does the solution meet the goal?

- A. Yes

B. No

**Answer:** A

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/perf-test/rsat/rsat-overview>

**NEW QUESTION 12**

- (Topic 6)

You are implement Dynamics 365 Finance.

Data must be imported and exported by using the data management framework.

You need to identify which data management scenario is supported by using the data management framework.

Which scenario is supported?

- A. Data upgrade
- B. Package deployment
- C. Data expansion
- D. Data migration

**Answer:** D

**NEW QUESTION 13**

HOTSPOT - (Topic 6)

A company is upgrading to Dynamics 365 Finance. The company has 20 offices in 20. Each office currently uses its own Microsoft Dynamics AX 2012 R3 implementation. Transactions occurring to the systems are high volume viewing data from each office requiring logging in to 20 different AX implementation

You must upgrade to a solution that provides near real-time data refreshes and views the data ei a smgle Power B) dashboard

You need to implement the solution.

Which technology should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one points in the answer area. NOTE: Each correct selection in worth one point.

Answer Area

Requirement	Technology
Refresh data.	<input checked="" type="checkbox"/> Batch framework <input type="checkbox"/> Dual-write <input type="checkbox"/> Azure Batch <input type="checkbox"/> Azure WebJobs
Synchronize data for reporting.	<input type="checkbox"/> Entity store <input type="checkbox"/> Dual-write <input type="checkbox"/> JSON documents <input checked="" type="checkbox"/> Lifecycle Services (LCS)

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Answer Area

Requirement	Technology
Refresh data.	<input checked="" type="checkbox"/> Batch framework <input type="checkbox"/> Dual-write <input type="checkbox"/> Azure Batch <input type="checkbox"/> Azure WebJobs
Synchronize data for reporting.	<input type="checkbox"/> Entity store <input type="checkbox"/> Dual-write <input type="checkbox"/> JSON documents <input checked="" type="checkbox"/> Lifecycle Services (LCS)

**NEW QUESTION 17**

- (Topic 6)

A company that sells, rents, and service heating, ventilation, and air conditioning (HVAC) system implement Dynamics 365 Supply Chain Management.

When a maintenance request is created for a condenser unit, the request must be reviewed and approved before a work order is created. You must send both an email message and a text message to the reviewer for each maintenance request.

Which two options should you configure? Each answer represents part if the solution. NOTE: Each correct selection is worth one point.

- A. Power Apps apps
- B. Business events
- C. Workspaces
- D. Power Automate flows
- E. Standard workflows

**Answer:** BE

**Explanation:**

Reference: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/business-events/home-page>

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/procurement/procurement-sourcing-workflows>

**NEW QUESTION 18**

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

A company named Contoso Ltd. is creating a new legal entity that will be similar to an existing legal entity. Team members copy key entities to the new legal entity using the Data management workspace. They indicate that there were already-configured pieces of data unique to the new legal entity before they ran the Copy into legal entity process.

The data import/export framework settings are listed in the table below:

Setting	Current value
Ignore error	Yes
Create error file	Yes
Remove duplicates	Yes

You need to determine what happened to the already-configured pieces of data. What happened to the data?

- A. Any source legal entity data that already exists in the destination legal entity will be updated.
- B. Any destination legal entity data will be deleted, and the source data will be inserted.
- C. Any source legal entity data that already exists in the destination legal entity will be ignored.
- D. Any source legal entity data that already exists in the destination legal entity will be displayed as an error for user action in the Data management workspace.

**Answer: C**

**NEW QUESTION 19**

DRAG DROP - (Topic 6)

A company is implementing Dynamics 365 Finance.

The company is evaluating role-based security for an accounting manager who must issue refunds to customers.

You need to select a security component for each requirement.

Which security components should you assign? To answer, drag the appropriate security components to the correct requirements. Each security component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Security components	Requirement	Security component
duty	accounting manager	
privilege	refund customer	
role		

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

<https://learn.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/accounting-manager-security-role-ledgeraccountingmanager>  
 Role and Duty

**NEW QUESTION 20**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company's Dynamics 365 Commerce production instance is updated monthly as new versions of the software are released.

The company needs to identify any potential issues in new releases. They do not have developers to help with this initiative.

You need to implement a way to regression test scenarios.

Solution: Use the SysTest framework to create unit tests for critical business processes. Does the solution meet the goal?

- A. Yes
- B. No

**Answer: B**

**Explanation:**

Reference:  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/perf-test/testing-validation>

**NEW QUESTION 22**

DRAG DROP - (Topic 6)

A company needs to move data from multiple legacy databases and a separate Dynamic 365 instance into a Dynamic 365 Finance environment.

You need to plan the migration strategy.

Which tool should you use for each requirement? To answer, drag the appropriate components to the correct requirements. Each component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Components		Answer Area	
Staging tables	Entities	<b>Requirement</b> Place the legacy database data in a location where you can manipulate and verify the data. Migrate sales configuration data from a test environment to a production environment.	<b>Component</b> Component
Configuration data projects	Configuration Manager		Component

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Components		Answer Area	
Staging tables	Entities	<b>Requirement</b> Place the legacy database data in a location where you can manipulate and verify the data. Migrate sales configuration data from a test environment to a production environment.	<b>Component</b> Staging tables
Configuration data projects	Configuration Manager		Configuration data projects

**NEW QUESTION 23**

- (Topic 6)

You have the following Dynamics 365 Finance instances:

Instance	Comments
1	Contains configuration data for a company named CompanyA
2	Contains a blank setup for a company named CompanyB

You must copy the configuration data from CompanyA to CompanyB. Solution: Use Copy into legal entity. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** B

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/copy-configuration>

**NEW QUESTION 25**

HOTSPOT - (Topic 6)

You are a Dynamics 365 Finance system administrator.

Account managers need to use workspaces to monitor key pieces of data for customers and to navigate to forms for further actions.

You need to include workspace elements to achieve these needs.

Which design element should you use? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

**Task**

View the number of sales orders that took place within the past seven days for a specific group of customers.

Provide direct access to forms commonly used by workspace users.

**Presentation**

	▼
Tiles	
Links	
Favorites	
FactBoxes	

	▼
Charts	
Links	
Favorites	
FactBoxes	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Task**

**Presentation**

View the number of sales orders that took place within the past seven days for a specific group of customers.

▼
Tiles
Links
Favorites
FactBoxes

Provide direct access to forms commonly used by workspace users.

▼
Charts
Links
Favorites
FactBoxes

**NEW QUESTION 27**

HOTSPOT - (Topic 6)

You are a Dynamics 365 Finance system administrator.

Data must be filtered based on given criteria to help users quickly reduce the number of records.

You need to identify the appropriate syntax to solve user requirements.

Which query filter syntax should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Filter requirements**

**Syntax**

Today's date in a date field

▼
D
Day(1)
T
Today

Customers with the names Tina and Tyna

▼
T?na
T!na
T..na

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/advanced-filtering-query-options>

**NEW QUESTION 30**

DRAG DROP - (Topic 6)

You are the project owner in a Lifecycle Services (LCS) project to deploy a Dynamics 365 for Finance and Operations environment.

The system must be configured to enable testers to record processes that become business processes and test plans.

You need to configure the system to generate User Acceptance Testing (UAT) test plans. In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

<p><b>Actions</b></p> <div style="border: 1px solid gray; padding: 2px; margin-bottom: 2px;">Create business process libraries in the LCS project.</div> <div style="border: 1px solid gray; padding: 2px; margin-bottom: 2px;">Enable Azure DevOps sync.</div> <div style="border: 1px solid gray; padding: 2px; margin-bottom: 2px;">Configure Azure DevOps for the LCS project.</div> <div style="border: 1px solid gray; padding: 2px; margin-bottom: 2px;">Configure system administrator help parameters to the LCS project.</div> <div style="border: 1px solid gray; padding: 2px;">Enable Sync test cases.</div>	<div style="font-size: 2em; margin: 0 10px;">➤</div> <div style="font-size: 2em; margin: 0 10px;">➤</div>	<p><b>Answer Area</b></p> <div style="border: 1px solid gray; height: 100px; width: 100%;"></div> <div style="font-size: 2em; margin-top: 10px;">⬆</div> <div style="font-size: 2em; margin-top: 10px;">⬆</div>
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- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

**NEW QUESTION 34**

DRAG DROP - (Topic 6)

You sign in to Lifecycle Services (LCS).

You need to restart the Internet Information Service (IIS) service in a nonproduction Tier 2 environment.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

**Answer Area**

**Actions**

- Select Maintain and then select Restart services.
- Enter the command iisreset /restart.
- Select the appropriate environment.
- Navigate to the Environment Details page.
- Navigate to the System Administration parameters page.
- Remotely connect to the server that hosts the Dynamics 365 IIS service.

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

**Answer Area**

**Actions**

- Select Maintain and then select Restart services.
- Enter the command iisreset /restart.
- Select the appropriate environment.
- Navigate to the Environment Details page.
- Navigate to the System Administration parameters page.
- Remotely connect to the server that hosts the Dynamics 365 IIS service.

Select the appropriate environment.

Navigate to the Environment Details page.

Select Maintain and then select Restart services.

**NEW QUESTION 36**

HOTSPOT - (Topic 6)

You are tasked with enhancing usability in the Dynamics 365 for Finance and Operations deployment for your organization.

Your organization is evaluating different approaches, including using workspaces. You need to identify the goals of using workspaces.

Which goals should you identify? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

Requirement	Functional use
Visibility	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Understand the current state of the light task activity to support informed decisions</div> <div style="border: 1px solid black; padding: 2px;">Display deep information supporting complex task execution</div>
Workspace definition	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">An initial overview for a specific role to increase productivity</div> <div style="border: 1px solid black; padding: 2px;">A view of complex activities requiring interaction across different roles</div>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Answer Area**

Requirement	Functional use
Visibility	Understand the current state of the light task activity to support informed decisions Display deep information supporting complex task execution
Workspace definition	An initial overview for a specific role to increase productivity A view of complex activities requiring interaction across different roles

**NEW QUESTION 41**

HOTSPOT - (Topic 6)

Your company uses Dynamics 365 Supply Chain Management.

Discounts are being applied to customer invoices at month end incorrectly. Users are configuring the wrong discount group when maintaining customer accounts.

You need to implement alerts to identify when the wrong discount group is configured. Which alert value should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Configuration**

**Value**

Alert me when table

Price agreements
Customers
Invoice lines
Sales order lines

Alert me when event

Has changed
Is set to:
Record has been created
Record has been deleted

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Box 1: Price agreements

Trade agreements (Price/ discount agreement) in Dynamics 365 for Finance and Operations - Setup.

Trade agreements in AX. It is also called as Price/discount agreements.

As the name suggests, it is used to setup the prices (sales prices & purchase prices) and the discounts (Line discounts, Multiline discounts & Total discounts) for the item, customer and Vendor combinations. Once price and discount rules are set up in the trade agreements, the valid prices and/or discounts are fetched and applied to quotations, orders, and invoices in AX.

Box 2: Has changed

There are two kinds of alerts that can be configured by users. These are change-based alerts and due date alerts.

**NEW QUESTION 42**

- (Topic 6)

A company implements Dynamics 365 for Finance and Operations.

The company's purchasing agents must be able to create purchase orders for a first-time vendor.

All new vendor requests must be reviewed and approved by the accounts payable manager.

A workflow must send an email to the accounts payable manager and the senior accounts payable clerk notifying both when a vendor application is waiting for approval. The workflow must be configured to account for people changing job roles.

You need to configure the system to meet these requirements. What should you do?

- A. On the Recipient tab, select Use
- B. Then, select the users for the accounts payable manager and the senior accounts payable clerk from the list.
- C. On the Recipient tab, select Workflow use
- D. Then, select the user for purchasing agents from the list.
- E. On the Recipient tab, select Workflow use
- F. Then, select the role for vendor approval from the list.
- G. On the Recipient tab, select Use
- H. Then, select the role for vendor approval from the list.
- I. On the Recipient tab, select Participan
- J. Then, select the role for vendor approval from the list.
- K. On the Recipient tab, select Participan
- L. Then, select the users for the accounts payable manager and the senior accounts payable clerk from the list.

**Answer:** E

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-approval-process-workflow>

**NEW QUESTION 43**

- (Topic 6)

A company is using dual-write to synchronize customer data between Dynamic 365 and Dynamic 365 Finance.

During an unplanned maintenance windows for Dynamics 365 Finance synchronization of customer data was interrupted. The interrupted caused multiple errors and a loss of new requests.

You need to prevent errors and data loss from recurring. What should you do?

- A. Use catch-up errors.
- B. Select re-run execution.
- C. Skip initial sync.
- D. Enable an alert condition.

**Answer: D**

**NEW QUESTION 47**

HOTSPOT - (Topic 6)

You are tasked with setting up Case management in the Dynamics 365 for Finance and Operations deployment for your organization.

Your organization must use cases to track defect and enhancement reports for products, so that engineers can improve products over time. Only appropriate employees within the organization should have access to cases and related information.

\* Call center employees create thousands of service cases and ensure that the proper resources are allocated for each service.

\* Service department employees fix cases created by the call center and create cases for defects and enhancement suggestions when they identify them.

\* Engineers review the cases from the service department while planning and designing the next version.

You need to configure the tool to enable tracking of service cases and product defects and enhancements.

Which Case management settings should you choose for each category or categories? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Option	Value
Category to use.	<input type="checkbox"/> General and Production <input type="checkbox"/> Service and Product change
Service department in which employees create cases.	<input type="checkbox"/> General <input type="checkbox"/> Production <input type="checkbox"/> Service <input type="checkbox"/> Product change
Call center in which employees create cases.	<input type="checkbox"/> General <input type="checkbox"/> Production <input type="checkbox"/> Service <input type="checkbox"/> Product change

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

Option	Value
Category to use.	<input checked="" type="checkbox"/> General and Production <input checked="" type="checkbox"/> Service and Product change
Service department in which employees create cases.	<input checked="" type="checkbox"/> General <input checked="" type="checkbox"/> Production <input checked="" type="checkbox"/> Service <input checked="" type="checkbox"/> Product change
Call center in which employees create cases.	<input checked="" type="checkbox"/> General <input checked="" type="checkbox"/> Production <input checked="" type="checkbox"/> Service <input checked="" type="checkbox"/> Product change

**NEW QUESTION 52**

- (Topic 6)

You assign security roles to users in your company. The security roles contain one or more duty assignments. The purchasing manager role must be able to view payment journals. You need to edit the security configuration to meet the requirement. What should you do?

- A. Create a new security rol
- B. Create a purchasing manager duty and assign it to that rol
- C. Then assign the duty to the user.
- D. Create a new privileg
- E. Assign the View only permission to the privileg
- F. Then assign the privilege to the user.
- G. Edit the existing role and assign the View payment journal transactions permission level.
- H. Edit the duty to view only on the payment journa
- I. The duty is assigned to the purchasing manager role.

**Answer: D**

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/role-based-security>

**NEW QUESTION 57**

- (Topic 6)

A system administrator has limited security rights in a Dynamics 365 for Finance and Operations environment that has multiple legal entities. You have a service-level agreement (SLA) of 30 minutes for support requests.

The organizational administrator set up the printers for the organization.

A printer fails. The system administrator deletes the printer instance. Sensitive print jobs remain in the printer queue and must be purged. Existing permissions do not allow the system administrator to purge the print queue because the printer is attached to multiple legal entities.

You need to purge the documents from the print queue. What should you do?

- A. Wait for the organizational administrator to return to purge the documents.\_
- B. Use the system administration utility to purge the documents.
- C. Use an account with administrative permissions on the network printer to purge the queue.
- D. Contact Microsoft technical support-

**Answer: C**

**NEW QUESTION 61**

DRAG DROP - (Topic 6)

You are implementing Dynamics 365 Finance. You need to perform testing.

What tools should you use? To answer, drag the appropriate test tools to the correct requirements. Each test tool may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Test tools	Requirement	Test tool
Build Machine	Author unit tests.	
RSAT	Author component tests.	
SysTest Framework	Run load testing.	
PerfSDK	Perform regression tools.	

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

Test tools	Requirement	Test tool
Build Machine	Author unit tests.	SysTest Framework
RSAT	Author component tests.	SysTest Framework
SysTest Framework	Run load testing.	PerfSDK
PerfSDK	Perform regression tools.	RSAT

**NEW QUESTION 65**

- (Topic 6)

A company implements Dynamics 365 Finance

The company plans to implement the Regression Suite Automation Tool (RSAT) to assist with their automated testing. The company creates test scripts and must store the scripts in a location that is accessible by RSAT.

You need to configure RSAT.

Where should you upload the test scripts?

- A. Microsoft SharePoint
- B. Microsoft Azure DevOps
- C. Document Management
- D. Common Data Service

**Answer: B**

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/perf-test/rsat/rsat-overview#rsat-user-interface-overview>

**NEW QUESTION 68**

- (Topic 6)

A company plans to create a global address book and additional address books for each line of business. You need to help add parties to the address books. What party types can you use for both the global address book and the additional address books? NOTE: Each correct selection is worth one point.

- A. Customer
- B. Vendor
- C. Person
- D. Competitor
- E. Organization

**Answer:** CE

**Explanation:**

<https://docs.microsoft.com/en-sg/dynamics365/unified-operations/fin-and-ops/organization-administration/overview-global-address-book?toc=%2Fdynamics365%2Funified-operations%2Ftalent%2Ftoc.json>

**NEW QUESTION 70**

- (Topic 6)

You are a Dynamics 365 Finance system administrator.

A user is reporting an issue with the Sales Order form. The UI for the form is not loading properly, and there are some performance issues. The object was working fine until the most recent update release. The user who personalized this form is using Microsoft Edge. No other users are reporting issues.

You need to resolve the issue. What should you do?

- A. Delete the sales form object in the usage data form.
- B. Open the form in a new Microsoft Edge InPrivate session.
- C. Reimport and compile the AOT object causing issues.
- D. Rebuild the system indexes.

**Answer:** D

**NEW QUESTION 74**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance sales manager. You use a Power BI dashboard that shows near-real-time sales data from reports and tiles.

It is impractical to keep switching between multiple applications.

You need to configure a way to access the Power BI reports within the Dynamics 365 Finance client.

Solution: Create a link to the Power BI reports in your workspace. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** A

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/pin-power-bi-reports>

**NEW QUESTION 79**

- (Topic 6)

A company implements Dynamics 365 Finance.

The implementation team must build acceptance scripts to make sure that common business use cases can be performed in the new system. They must test use cases by stepping through required tasks, organized by functional hierarchy.

You need to create User Acceptance Testing (UAT) tests in Lifecycle Services (LCS) that can be easily repeatable.

What should you use?

- A. Data management tool
- B. APQC Unified Library
- C. Business process modeler (BPM) synced with Microsoft Azure DevOps
- D. Configuration data manager

**Answer:** C

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/using-task-guides-and-bpm-to-create-user-acceptance-tests>

**NEW QUESTION 80**

- (Topic 6)

You are a Dynamics 365 for Finance and Operations developer.

New features for Dynamics 365 for Finance and Operations have been released. Your company plans to upgrade their Dynamics 365 instance soon.

You need to download a virtual machine that includes all of the new features so that you can explore the new features. Where should you go?

- A. Microsoft Connect
- B. Shared Asset library
- C. Environments
- D. My subscription
- E. Microsoft Developer Network

**Answer: B**

**NEW QUESTION 84**

HOTSPOT - (Topic 6)

A company that distributes cleaning supplies and chemicals uses Dynamics 365 Supply Chain Management.

The purchasing manager for the chemicals has the following requirements:

- All purchasing agents in the department must have the purchase order list page configured to display vendors for only their buyer group.
- The list page must display only open purchase orders that have a delivery date five days from the current date.

The purchasing manager sets up the buyer group. The department personnel cannot see the changes.

You need to complete the configuration.

What should you do? To answer, select the appropriate options in the answer area.

**Requirement**

Display only open purchase orders five days forward.

Allow agents to apply the manager's user interface changes.

**Configuration**

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

Box 1: Create a saved view. A view can be saved.

Note: A view defines:

The columns to be displayed. The width of columns displayed.

How the list of records is sorted by default.

What default filters are applied to restrict which records will appear in the list.

The records that are visible in individual views are displayed in a list, sometimes called a grid, which frequently provides options so that people can change the default sorting, column widths, and filters to more easily see the data that's important to them. Views also define the data source for charts that are used in the application.

Box 2: Share personalization

Sharing personalizations – Users who have full personalization access can export their page personalizations and share them with other users.

**NEW QUESTION 86**

DRAG DROP - (Topic 6)

A company is migrating to Dynamics 365 for Finance and Operations from a legacy system. The company is creating new questionnaires for customers.

When the survey responses come in, the company wants to provide ratings as a foundation for a further discussion.

You set up questionnaire types, question types, and questionnaire parameters. You need to design the questionnaire.

In which order should you perform the actions? To answer, move all actions to the answer area and arrange them in the correct order.

**Actions**

**Answer Area**

- Attach questions to the questionnaire
- Set up the questionnaire
- Set up questions and their association
- Set up answer groups and answers



- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/talent/design- questionnaires>

**NEW QUESTION 90**

SIMULATION - (Topic 6)

A company named Fabrikam, Inc. plans to open an office in the United Kingdom.  
 You need to create a new legal entity named Fabrikam that uses a company code of FABR.  
 To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

- ? Go to Navigation pane > Modules > Organization administration > Organizations > Legal entities.
- ? Click New.
- ? In the Name field, type Fabrikam.
- ? In the Company field, type FABR.
- ? In the Country/region field, enter or select a value.
- ? Click OK.

**NEW QUESTION 93**

HOTSPOT - (Topic 6)

HOTSPOT

A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management. The company is preparing to migrate data to the new systems.  
 You need to import sales order headers and lines by using a single entity. All legal entities must contain the same setup data.  
 What should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Requirement**

**Option**

Import the sales order header and lines by using a single entity.

	▼
Composite entity	
Data entity	
Configuration data project	

Ensure that all legal entities contain the same setup data.

	▼
Composite entity	
Data entity	
Copy into legal entity	
Configuration data project	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

## Requirement

## Option

Import the sales order header and lines by using a single entity.

	▼
Composite entity	
Data entity	
Configuration data project	

Ensure that all legal entities contain the same setup data.

	▼
Composite entity	
Data entity	
Copy into legal entity	
Configuration data project	

### NEW QUESTION 95

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).  
 You need to assign the Purchasing agent security role to Wayne Samuel Jorden for USMF only.  
 To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

#### Explanation:

- ? Navigate to System administration > Security > Assign users to roles
- ? Select the Purchasing Agent role.
- ? Click the Manually assign / exclude users button
- ? Select the Wayne Samuel Jorden user account and click the Assign to role button.
- ? Click the Assign organizations button
- ? Select the Grant access to specific organizations option
- ? Select the USMF legal entity and click the Grant button.

### NEW QUESTION 96

- (Topic 6)

You plan a data migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.  
 You need to ensure that you can perform the data migration. What should you do first?

- A. Upgrade the existing on-premises environment to Dynamics 365 for Finance and Operations online
- B. Migrate content to Dynamics POS (Point-of-Sale) 2009
- C. Upgrade the existing on-premises environment to Dynamics AX 2012 R2
- D. Migrate content to Dynamics 365 Business Central

**Answer:** C

### NEW QUESTION 97

HOTSPOT - (Topic 6)

You finalize customizations to a deployment by using Dynamics 365 Commerce.  
 The deployment is global and requires support of multiple languages. You engage with Microsoft FastTrack. The Microsoft FastTrack engineer requires you to share the languages for the deployment.  
 You need to provide the language data to the engineer by using asset libraries.  
 How should you configure the asset libraries? To answer, select the appropriate options in the answer area.  
 NOTE: Each correct selection is worth one point.

**Answer Area**

**Asset library option**

**Configuration**

Asset library type

- Shared
- Project level

Asset type

- Software deployable package
- GER configuration
- Dynamics 365 Retail SDK
- Database backup

Asset scope

- Me
- Project
- Organization

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/asset-library>

**NEW QUESTION 102**

- (Topic 6)

A company implements Dynamics 365 Finance.

The implementation team must build acceptance testing scripts to make sure that common business use cases can be performed in the new system. They must use cases by stepping through required tasks, organized by functional hierarchy. You need to create User Acceptance Testing (UAT) tests in Lifecycle Services (LCS) that can be easily repeatable.

What should you use?

- A. Business process modeler (BPM) synced with Microsoft Azure DevOps
- B. APQC Unified Library
- C. Usage profiler
- D. Configuration data manager

**Answer:** A

**NEW QUESTION 105**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are configuring a Dynamics 365 for Finance and Operations environment. You must set up Microsoft Excel data exports.

You need to verify that the solution will result in a successful export of data to Excel.

Solution: Use Workbook Designer to build an editable custom export of customer data that includes only postal code, city, and state.

Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** A

**NEW QUESTION 106**

- (Topic 6)

You are a Dynamics 365 Finance system administrator.

An issue has been reported that appears to be a base Dynamics 365 bug. The system was last updated three weeks ago. Searching for the Issue by description in Lifecycle Services is not working.

You need to determine other ways to search for similar issues to help narrow down the search before opening a Microsoft ticket

What are two ways to search for a released how? Each correct answer presents a complete solution.

NOTE. Each correct selection is worth one point

- A. By Application Object Tree (AOT) object name

- B. By Microsoft support ticket number
- C. By Industry
- D. Date range for release

**Answer:** AC

**NEW QUESTION 108**

HOTSPOT - (Topic 6)

You implement Dynamics 365 Supply Chain Management for a whiskey distillery.

Barrels used during the whiskey production process are continually value based on their age and condition. An insurance policy requires that valuation of the barrels and the contents of the barrels must occur daily. A maintenance job must perform the valuation process of the barrels.

You need to configure the valuation and maintenance jobs.

Which component of Dynamics 365 Supply Chain Management should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Component
Valuation	<input type="checkbox"/> Cost Management <input type="checkbox"/> Cost Accounting <input type="checkbox"/> Master Planning <input type="checkbox"/> Procurement and Sourcing
Maintenance jobs	<input type="checkbox"/> Asset Management <input type="checkbox"/> Master Planning <input type="checkbox"/> Production Control <input type="checkbox"/> Service Management

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

- Cost Management; -Production Control

**NEW QUESTION 109**

HOTSPOT - (Topic 5)

You must configure the master data for customers import to meet the applications and environment requirements.

How should the master data for customer's import be configured? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Configuration
Number of entity mappings	<input type="radio"/> 1 <input type="radio"/> 2 <input checked="" type="radio"/> 3
Duplicate records	<input checked="" type="checkbox"/> View staging data option on the execution summary page <input checked="" type="checkbox"/> View staging data option on the execution summary page <input type="checkbox"/> Copy data to target <input type="checkbox"/> Skip staging

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Answer Area

Requirement	Configuration
Number of entity mappings	<input type="radio"/> 1 <input type="radio"/> 2 <input checked="" type="radio"/> 3
Duplicate records	<input checked="" type="checkbox"/> View staging data option on the execution summary page <input checked="" type="checkbox"/> View staging data option on the execution summary page <input type="checkbox"/> Copy data to target <input type="checkbox"/> Skip staging

**NEW QUESTION 112**

- (Topic 5)

You need to configure the customer service representative's screen to meet the requirements.

Which three features must be configured? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Funnel
- B. Favorites

- C. Charts
- D. Workspaces
- E. Security

**Answer:** ACE

**NEW QUESTION 115**

- (Topic 5)

You must meet the requirements for frequently asked Questions (FAQs).

Which two features are required? Each correct answer presents part of the solution. NOTE: Cacti correct selection is worth one point.

- A. Power Apps app
- B. Remote assist
- C. Power Virtual Agents
- D. Microsoft Dataverse
- E. Azure Data Lake

**Answer:** AC

**NEW QUESTION 118**

DRAG DROP - (Topic 6)

You are importing from a third-party e-commerce system into Dynamics 365 Finance. The Sales Tax Code Groups data package is configured as follows:

Entity	Execution unit	Level in execution unit	Sequence in level
Sales tax code names	1	1	1
Sales tax code values	1	1	2
Sales tax code limits	1	1	4
Sales tax exempt numbers	2	1	2
Sales tax reporting codes	3	1	1

You start the import process.

You need to determine when each entity will start to import.

What will the system do? To answer, drag the start imports to the appropriate entity. Each start import may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Start imports	Entity	Start import
<input type="text" value="Immediately"/>	Sales tax code names	<input type="text"/>
<input type="text" value="After Sales tax code names"/>	Sales tax code values	<input type="text"/>
<input type="text" value="After Sales tax code values"/>	Sales tax code limits	<input type="text"/>
<input type="text" value="After Sales tax limits"/>	Sales tax exempt numbers	<input type="text"/>
<input type="text" value="After Sales tax exempt numbers"/>	Sales tax reporting codes	<input type="text"/>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Start imports	Entity	Start import
<input type="text" value="Immediately"/>	Sales tax code names	<input type="text" value="Immediately"/>
<input type="text" value="After Sales tax code names"/>	Sales tax code values	<input type="text" value="After Sales tax code names"/>
<input type="text" value="After Sales tax code values"/>	Sales tax code limits	<input type="text" value="After Sales tax code values"/>
<input type="text" value="After Sales tax limits"/>	Sales tax exempt numbers	<input type="text" value="After Sales tax limits"/>
<input type="text" value="After Sales tax exempt numbers"/>	Sales tax reporting codes	<input type="text" value="After Sales tax exempt numbers"/>

**NEW QUESTION 123**

- (Topic 6)

Your company attends a conference where many part suppliers will be in attendance. Your supplier relations executives meet with suppliers to discuss contracts with your company at the conference.

You are building a mobile app to support the discussions. The mobile app must access multiple data entities within Dynamics 365 Finance. Data operations must be synchronous and provide minor updates to existing information.

You need to implement a data access technology. Which data access technology should you use?

- A. Business events
- B. ODataAPIs
- C. ADO.NET
- D. Data management framework

**Answer:** B

**Explanation:**

Reference: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities>

**NEW QUESTION 126**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

- ? Use an iterative approach
- ? Integrate with real-world data
- ? Enforce standards and governance
- ? Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Perform a fit-gap analysis. Configure Dynamics 365 for Finance and Operations to address the functional gap. Deploy the configuration. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** A

**NEW QUESTION 127**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are configuring a Dynamics 365 for Finance and Operations environment. You must set up Microsoft Excel data exports.

You need to verify that the solution will result in a successful export of data to Excel.

Solution: Use Open in Excel to open an entity form that does not share the same root data source by implementing the ExportToExcelGeneratedCustomExport interface.

Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** B

**NEW QUESTION 130**

HOTSPOT - (Topic 6)

A company uses Dynamics 365 Customer Engagement. The company plans to implement Dynamics 365 Finance.

The company must be able to synchronize customer data between both systems. The company must be able to import fixed assets from an existing system and implement offline catch-up synchronization capabilities.

You need to implement data management tools.

Which tools should you use? To answer, select the appropriate options in the answer area. NOTE: Each correct selection is worth one point.

**Requirement**

**Tool**

Synchronize customer data between Dynamics 365 Customer Engagement and Dynamics 365 Finance.

▼
Dual-write
Data import export framework
Microsoft Excel add-in

Import fixed assets from an existing system.

▼
Dual-write
Data import export framework
Lifecycle Services

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Requirement	Tool
Synchronize customer data between Dynamics 365 Customer Engagement and Dynamics 365 Finance.	<ul style="list-style-type: none"> <li>Dual-write !</li> <li>Data import export framework</li> <li>Microsoft Excel add-in</li> </ul>
Import fixed assets from an existing system.	<ul style="list-style-type: none"> <li>Dual-write</li> <li>Data import export framework !</li> <li>Lifecycle Services</li> </ul>

**NEW QUESTION 131**

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

A user is reporting an issue with the Sales Order form. The UI for the form is not loading properly, and there are some performance issues. The object was working fine until the most recent update release. The who personalized this form is using Microsoft Edge. No other users are reporting issues. You need to resolve the issue.

- A. Delete the sales from project in the usage data form.
- B. Export, delete, then reimport the usage data for the sales form object.
- C. Disable and then re-enable the user.
- D. Switch to Microsoft Edge instead of internet Explorer 11.

**Answer: D**

**NEW QUESTION 136**

- (Topic 6)

A company implements Dynamics 365 Finance and Dynamics 365 Customer Service.

For which two scenarios can you use Dual Write? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Synchronize customer data between both Dynamics 365 systems.
- B. Import customers from an older system.
- C. Synchronize customer data between Dynamics 365 Finance and Microsoft Azure Data Lake.
- D. Support offline catch-up of data synchronization between systems.

**Answer: AD**

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/dual-write/dual-write-overview>

**NEW QUESTION 141**

HOTSPOT - (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator. A user reports that the system is getting gradually slower.

You need to identify the user's processes and slow-running queries and rebuild any fragmented indexes.

Which features should you use? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

Activity	Environment monitoring tool
Instruct the user to validate the processes using a given session ID.	<ul style="list-style-type: none"> <li>User interaction</li> <li>User load</li> <li>Activity load</li> <li>User activity</li> </ul>
View the call stack for any slow-running queries.	<ul style="list-style-type: none"> <li>User interaction</li> <li>Raw logs</li> <li>Activity load</li> <li>User load</li> </ul>
Rebuild a fragmented index.	<ul style="list-style-type: none"> <li>SQL Insights</li> <li>Environment activity</li> <li>Environment health</li> <li>User load</li> </ul>

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

User Load Activity Load  
 Environment health

**NEW QUESTION 145**

DRAG DROP - (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

The finance department is experiencing electronic reporting submittal issues. You must use all available sources to troubleshoot those issues.

You need to identify potential hotfixes.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions	Answer area
Log in to Lifecycle Services (LCS).	
Use the Issue search tile.	
Select a project to work in.	
Enter the issue case number.	
Enter search terms.	
Create a new case.	

➤  
➤

⬆  
⬇

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Actions	Answer area
Log in to Lifecycle Services (LCS).	Log in to Lifecycle Services (LCS).
Use the Issue search tile.	Select a project to work in.
Select a project to work in.	Use the Issue search tile.
Enter the issue case number.	Enter search terms.
Enter search terms.	
Create a new case.	

➤  
➤

⬆  
⬇

**NEW QUESTION 146**

- (Topic 6)

A company implements Dynamics 365 Supply Chain Management. The company is starting a short-term project that has a rigid budget.

The warehouse manager requests an environment that has demo data so that users can look at samples of the warehouse module. A cloud scale unit is not required.

You need to recommend a cost-effective environment. What should you recommend?

- A. Tier 3
- B. Tier 1
- C. Tier 2
- D. Tier 4

**Answer:** B

**Explanation:**

Environment types

You can use the following environment types for your project:

\* Environment image (VHD) – These additional Tier-1 environments are hosted on- premises by using a virtual hard disk (VHD) that can be downloaded from Microsoft Dynamics Lifecycle Services (LCS).

\* Standard – This environment is included in the standard offer and is managed by Microsoft in a Microsoft subscription. Standard environments include the production environment and a Tier-2 Standard Acceptance Test environment.

\* Add-on – The add-on environments are in a Microsoft-managed subscription that the customer has purchased in addition to the standard offer. For example, an add-on environment might be an additional Tier-4 environment for performance testing.

\* Cloud-hosted – Cloud-hosted environments are additional environments that are managed by the customer or partner in a customer or partner Microsoft Azure subscription. A cloud-hosted environment can include a Tier-1 demo environment.

Reference: <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/imp-lifecycle/environment-planning>

**NEW QUESTION 149**

DRAG DROP - (Topic 6)

A company implements Dynamics 365 Finance. The company wants to automate some standard business practices and processes into the system.

A sales representative calls on a new customer and obtains an order. As part of the process, the representative must follow the standard procedure for onboarding a new customer by uploading the customer's credit application to the company OneDrive for processing, create the new customer record, set a default minimum credit limit, and enter the new order using the company's streamlined new-customer form.

After the credit application is approved by the finance manager, and the customer's credit limit is updated in the system, the order will be released for fulfilment.

You need to determine which tool or functionality best fits the scenario.

Which feature or functionality should you use? To answer, drag the appropriate setting to the correct drop targets. Each source may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Features or functionalities	Answer Area	
	Scenario	Feature or functionality
Business process flow	Guide the salesperson through creating the new customer record and order.	
Workflow	Notify the finance manager of a new credit application by using email.	
Microsoft Flow	Automatically update the order status when the credit limit is updated.	
Task Guide		

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Features or functionalities	Answer Area	
	Scenario	Feature or functionality
Business process flow	Guide the salesperson through creating the new customer record and order.	Task Guide
Workflow	Notify the finance manager of a new credit application by using email.	Microsoft Flow
Microsoft Flow	Automatically update the order status when the credit limit is updated.	Workflow
Task Guide		

**NEW QUESTION 154**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

The pallets used by USMF can contain 12 boxes. You need to create a unit of conversion for the boxes.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

You need to create a unit of measure for the pallet and another unit of measure for the box (if they don't already exist). Then you create a unit conversion.

Create a unit of measure for pallet and box:

? Go to Navigation pane > Modules > Product information management > Released product maintenance.

? Click Units.

? Click New.

? In the Unit field, type a value. Enter the ID or symbol to use when referring to the unit of measure.

? In the Description field, type a value such as Pallet. Enter a descriptive name for the unit of measure in the system language.

? In the Unit class field, select Quantity

? In the Decimal precision field, enter a number. Specify the number of decimals that the converted unit of measure must be rounded to when a calculation is completed

for the unit of measure.

? Click Save.

? Repeat the above steps for Box.

Define unit conversion rules

? On the Action Pane, click Unit conversions. Define rules for converting the unit of measure to and from other units of measure in the selected unit class.

? Click New to open the drop dialog.

? In the Factor field, enter 12. Conversion factor between the From unit (Pallet) and the To unit (Box).

? In the To unit field, select Box.

? In the Rounding field, select To nearest.

? Click OK.

? Close the page.

**NEW QUESTION 158**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF). You plan to import the banking information of a new legal entity to USMF.

You need to identify the format used in the bank account entity by creating an export job. The solution must use a Microsoft Excel data format. To validate your results, save the file in Microsoft Excel format to the Downloads\Bank folder.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

- ? Navigate to System Administration > Workspaces > Data management.
- ? Click the Framework parameters tile.
- ? In the Shared working directory field, enter C:\users\public\documents\ then click Validate.
- ? Click the Export tile.
- ? In the Name field, enter a name for the export job.
- ? In the Entity Name field, select the Bank Account entity.
- ? Click on Add entity.
- ? In the Target data format field, select EXCEL.
- ? Set the Skip staging option to No.
- ? Click the Add button.
- ? Click Export to begin the export.
- ? Click on Download package.
- ? Select the Downloads\Bank folder as the location to save the downloaded file.

**NEW QUESTION 160**

- (Topic 6)

You are a Dynamics 365 Finance system administrator.

Use's report that purchase order numbers are being generated in a non-continuous configuration Outing bulk purchase order creation.

You need :o determine how to improve performance.

Solution: Run the automatic cleanup of number sequences job Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** B

**NEW QUESTION 162**

HOTSPOT - (Topic 6)

You need to integrate Dynamics 365 Finance data entities with other data stores.

Which integration technologies should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

Data stores	Integration technology
Microsoft Office	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">                     Custom Service                      Data Management Pipeline                      Dual-write                      OData APIs                 </div> </div>
Dynamics 365 mobile app	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">                     Custom Service                      Data Management Pipeline                      Dual-write                      OData APIs                 </div> </div>
Interactive file-based import/export	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">                     Custom Service                      Data Management Pipeline                      Dual-write                      OData APIs                 </div> </div>
Recurring files	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">                     Custom Service                      Data Management Pipeline                      Dual-write                      OData APIs                 </div> </div>
Recurring queues	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">                     Custom Service                      Data Management Pipeline                      Dual-write                      OData APIs                 </div> </div>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Answer Area**

Data stores	Integration technology
Microsoft Office	<ul style="list-style-type: none"> <li>Custom Service</li> <li>Data Management Pipeline</li> <li>Dual-write</li> <li>OData APIs</li> </ul>
Dynamics 365 mobile app	<ul style="list-style-type: none"> <li>Custom Service</li> <li>Data Management Pipeline</li> <li>Dual-write</li> <li>OData APIs</li> </ul>
Interactive file-based import/export	<ul style="list-style-type: none"> <li>Custom Service</li> <li>Data Management Pipeline</li> <li>Dual-write</li> <li>OData APIs</li> </ul>
Recurring files	<ul style="list-style-type: none"> <li>Custom Service</li> <li>Data Management Pipeline</li> <li>Dual-write</li> <li>OData APIs</li> </ul>
Recurring queues	<ul style="list-style-type: none"> <li>Custom Service</li> <li>Data Management Pipeline</li> <li>Dual-write</li> <li>OData APIs</li> </ul>

**NEW QUESTION 165**

- (Topic 6)

You are implementing Dynamics 365 Supply Chain Management.

You must import data from a third-party system into Supply Chain Management. You need to import files by using the Data Management framework.

Which three files formats can you use? Each correct answer presents a complete solution. NOTE: Each correct selection is worth one point.

- A. .Zip
- B. .Clat
- C. .xml
- D. Microsoft Excel
- E. Pipe delimited

**Answer:** ACD

**NEW QUESTION 166**

- (Topic 6)

You set up security roles for the users in a company. You must use standard security roles when possible. You need to identify the standard security roles.

Which of the following can you assign to a user as a standard security role?

- A. Leasing manager
- B. System engineer
- C. Business development manager
- D. Waterspider

**Answer:** D

**NEW QUESTION 171**

- (Topic 6)

A client uses Dynamics 365 Finance.

You need to configure a workflow to allow users to approve or deny workflow tasks from outside the system.

What should you configure?

- A. a business event and a Microsoft PowerApps workflow
- B. a standard notification in workflows
- C. a standard date-based alert
- D. a business event a Microsoft Flow workflow
- E. a standard changed-based alert

**Answer:** D

**NEW QUESTION 172**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

The legal department plans to publish all legal terms to a website that has a URL of <https://www.contoso.com/legalterms.html>.

You need to ensure that USMF uses the website for legal terms. To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

- ? Navigate to the System parameters page and click Legal and Privacy.
- ? In the Legal Terms section, enter the URL: <https://www.contoso.com/legalterms.html>.
- ? Click Save to save the changes.

**NEW QUESTION 177**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations security administrator.

When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system. Solution: Generate the Security role access report. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** A

**Explanation:**

Reference:  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/security-reports>

**NEW QUESTION 181**

- (Topic 6)

You are implement Dynamic 365 Finance.

You must initiate a custom process when a new invoice journal is posted. The custom must complete actions in external systems.

You need to select a business event to trigger the custom process. What should you use?

- A. Microsoft Dataverse
- B. Dynamics 365 Customer Engagement
- C. Azure DevOps
- D. Power Automate

**Answer:** D

**NEW QUESTION 184**

- (Topic 6)

You are a systems administrator at a company that has implemented Dynamics 365 for Finance and Operations.

New employees are starting at the company.

You need to extend the electronic signatures functionality to them.

Which two actions should you perform? Each answer presents part of the solution. NOTE: Each correct selection is worth one point.

- A. On the Email parameters page, specify that SSL is required
- B. Specify the user's email address
- C. In License configuration, enable Maintenance mode
- D. Select the Electronic signature check box

**Answer:** CD

**Explanation:**

Reference:  
<https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/tasks/set-up-electronic-signatures>

**NEW QUESTION 188**

DRAG DROP - (Topic 6)

A client wants to automate approvals for various business processes. You need to use workflow configuration to meet the requirements.

Which workflow configuration should you use? TO answer, drag the appropriate configurations to the correct requirements. Each configuration may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Configurations	Requirement	Configuration
Hierarchy	When a purchase requisition is submitted, it should go to the employee's manager.	Configuration
Participant		Configuration
User	When an expense report is submitted, it should go to a user group of managers.	Configuration
Workflow user		Configuration

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Box 1: Hierarchy

Hierarchy: Users in a specific organizational hierarchy.

? After you select Hierarchy, on the Hierarchy selection tab, in the Hierarchy type list, select the type of hierarchy to assign the step to.

? The system must retrieve a range of user names from the hierarchy. These names represent users that the step can be assigned to.

Box 2: Participant

Participant: Users who are assigned to a specific group or role.

After you select Participant, on the Role based tab, in the Type of participant list, select the type of group or role to assign the step to.

In the Participant list, select the group or role to assign the step to.

**NEW QUESTION 193**

HOTSPOT - (Topic 6)

A company implements Dynamics 365 Supply Chain Management and Dynamics 365 Finance. The company adds new vendors to the system. A purchasing agent is responsible for populating all company-mandated fields on new vendor records.

Once the vendor is created, the purchasing manager must approve the vendor record

before the vendor record can be used in any purchase requisitions. Every Friday, the purchasing director must receive an email with the list of new vendors added to the system in the prior week.

You need to configure the system.

Which tools should you use? To answer, select the appropriate options in the answer area. NOTE: Each correct selection is worth one point.

**Answer Area**

Requirement	Tool
Assist a new purchasing agent with vendor creation.	<ul style="list-style-type: none"> <li>Task guide</li> <li>Task guide</li> <li>Power Automate</li> <li>Workflow</li> <li>Business Process Modeler</li> </ul>
Send information about a new vendor to a purchasing manager for approval.	<ul style="list-style-type: none"> <li>Workflow</li> <li>Workflow</li> <li>Business Process Modeler</li> <li>Data task automation</li> <li>Regression suite automation tool</li> </ul>
Send the purchasing manager an email every Friday with new vendor information.	<ul style="list-style-type: none"> <li>Power Automate</li> <li>Power Automate</li> <li>Workflow</li> <li>Data task automation</li> </ul>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Answer Area**

Requirement	Tool
Assist a new purchasing agent with vendor creation.	<ul style="list-style-type: none"> <li>Task guide</li> <li>Task guide</li> <li>Power Automate</li> <li>Workflow</li> <li>Business Process Modeler</li> </ul>
Send information about a new vendor to a purchasing manager for approval.	<ul style="list-style-type: none"> <li>Workflow</li> <li>Workflow</li> <li>Business Process Modeler</li> <li>Data task automation</li> <li>Regression suite automation tool</li> </ul>
Send the purchasing manager an email every Friday with new vendor information.	<ul style="list-style-type: none"> <li>Power Automate</li> <li>Power Automate</li> <li>Workflow</li> <li>Data task automation</li> </ul>

**NEW QUESTION 196**

HOTSPOT - (Topic 6)

A company is implementing case management in Dynamics 365 Supply Chain Management.

The company has the following requirements:

? Create a simplified user interface to create new cases.

? Send a confirmation email after a case is submitted.

? Create a report to display case metrics.

You need to determine which technologies meet the requirements.

Which technologies should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Requirement**

**Technology**

Create a simplified user interface to create new cases.

Power Apps
Power Automate
Power BI
Microsoft Dataverse

Send a confirmation email after a case is submitted.

Power Apps
Power Automate
Power BI
Microsoft Dataverse

Create a report to display case metrics.

Power Automate
Power BI
Microsoft Dataverse

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

Box 1: Power Apps  
 Use Power Apps canvas apps for simple UI handling cases.  
 Box 2: Power Automate  
 You can customize emails for Power Automate flows.  
 Box 3: Power BI  
 Power BI can produce reports.

**NEW QUESTION 199**

DRAG DROP - (Topic 6)

A company uses Dynamics 365 Finance.

The Finance implementation must leverage multiple data sources.

You need to complete the configuration.

What should you use? To answer, drag the appropriate functionalities to the correct scenarios. Each functionality may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

**NEW QUESTION 200**

- (Topic 6)

You manage Dynamics 365 Supply Chain Management for a company.

A user is unable to perform a critical business process. The user's permissions must be updated.

You need to identify and resolve the user's missing permissions. Which feature should you use?

- A. Business process modeler
- B. Separation of duties
- C. Data security policies
- D. Security diagnostics for task recordings

**Answer: D**

**NEW QUESTION 203**

DRAG DROP - (Topic 6)

A company is implementing Dynamics 365 Finance and preparing for go-live. You need to thoroughly test the system.

Which tools should you use? To answer, drag the appropriate tools to the correct scenarios. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Tools	Scenario	Tool
Business process modeler	A developer needs to test code.	
Data task automation	A procurement analyst needs to test the purchase order entry process.	
RSAT	A system engineer needs to test integration with a third-party warehouse solution.	
SysTest		

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

Tools	Scenario	Tool
Business process modeler	A developer needs to test code.	SysTest
Data task automation	A procurement analyst needs to test the purchase order entry process.	RSAT
RSAT	A system engineer needs to test integration with a third-party warehouse solution.	Data task automation
SysTest		

**NEW QUESTION 205**

- (Topic 6)

A company implements cymes 365 Finance on-premises. The company uses Microsoft Offer 2007.

The country/region address verifies a document originates must be included in the tower of Documents. Users must be able to edit the address for a document by using Microsoft Word Online.

You need to implement Busmen Document Management (BDM).

Which Two actions should you perform? Each correct answer present part of the solution

- A. Create a Power Automate cloud flow for each BDM template.
- B. Upgrade Office 2007 to Microsoft office 2019.
- C. Migrate the on-premises deployment to the cloud.
- D. Upgrade Office 2007 to Microsoft Office 365.
- E. Create a business process flow for each BDM template

**Answer: AE**

**NEW QUESTION 208**

HOTSPOT - (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator. You create different workflows for Canada and the Unites States.

You must create a workflow that sends a notification to the North American workflow administrator with workflow comments in the notification.

You need to configure the workflows.

What option should you select for each scenario? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Scenario	Option
Include a notification with workflow-specific data.	Notification texts Work item instructions Placeholders Line-item workflows
Run a different workflow for each region.	Condition Automatic action Parallel activity Automated task
Send an email to a group of users by role when a workflow task is rejected.	Workflow user Participant Queue

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Scenario	Option
Include a notification with workflow-specific data.	Notification texts Work item instructions Placeholders Line-item workflows
Run a different workflow for each region.	Condition Automatic action Parallel activity Automated task
Send an email to a group of users by role when a workflow task is rejected.	Workflow user Participant Queue

**NEW QUESTION 210**

HOTSPOT - (Topic 6)

A company uses May 1 as the start of its fiscal year.

The company's management needs to define fiscal calendars and date intervals for financial activities and financial reporting.

You need to set up fiscal calendars and date intervals and understand how they are used

in financial accounting.

Which of the following attributes or purposes does each of the data configurations have? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

**Date configurations**

**Attributes**

Fiscal calendar	<input type="checkbox"/> Is an optional setup <input type="checkbox"/> Is a mandatory setup <input type="checkbox"/> Is company specific <input type="checkbox"/> Contains only one fiscal year
Date interval	<input type="checkbox"/> Is an optional setup <input type="checkbox"/> Is a mandatory setup <input type="checkbox"/> Used by one legal entity only <input type="checkbox"/> Can cross different fiscal calendars

**Date configurations**

**Purposes**

Fiscal calendar	<input type="checkbox"/> Sales calendar <input type="checkbox"/> Fixed asset calendar <input type="checkbox"/> Warehouse calendar <input type="checkbox"/> Procurement calendar
Date interval	<input type="checkbox"/> Easy date range selection <input type="checkbox"/> Mark a date range for journal adjustments <input type="checkbox"/> Mark a date for financial auditing <input type="checkbox"/> Limit posting date range

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/financials/budgeting/fiscal-calendars-fiscal-years-periods>

**NEW QUESTION 214**

HOTSPOT - (Topic 6)

A company sets up a data package to import data by using the data management framework. You have the following data entity sequence.

## Definition group entity sequence

Entity	Execution unit ↑	Level in execution unit	Sequence in level	Fail level on error	Fail execution u...
Sales tax codes	1	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code values	1	1	2	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code limits	1	1	3	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax groups	1	1	4	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax group details	1	1	5	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax item groups	1	1	6	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt numbers	2	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt code	3	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax reporting codes	4	1	1	<input type="checkbox"/>	<input type="checkbox"/>

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic. NOTE: Each selection is worth one point.

Which data entity will be imported first?

▼

- Sales tax item groups
- Sales tax code values
- Sales tax reporting codes
- Sales tax groups

What data entities will start the importing process immediately after the data package is submitted for execution?

▼

- All entities in the list
- Sales tax codes, sales tax groups, and sales tax item groups only
- Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only
- Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#import>

### NEW QUESTION 218

HOTSPOT - (Topic 6)

A company implements Dynamics 365 for Finance and Operations and uses Lifecycle Services (LCS). The company uses both standard and customized functionality.

Testers have reported problems using the recent User Acceptance Testing (UAT) round. You need to resolve these issues before UAT can proceed.

Which tools should you use? To answer, select the appropriate options in the answer area. NOTE: Each correct selection is worth one point.

#### Issue

A UAT tester cannot add a newly created bill of materials (BOM) into a production order.

#### LCS tool

▼

- Issue search
- Usage profiler
- System diagnostics

A UAT tester finds an error in the company's process to create a new vendor.

▼

- Business process modeler
- Customization analysis
- Issue search

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Issue**

**LCS tool**

A UAT tester cannot add a newly created bill of materials (BOM) into a production order.

▼
Issue search
Usage profiler
System diagnostics

A UAT tester finds an error in the company's process to create a new vendor.

▼
Business process modeler
Customization analysis
Issue search

**NEW QUESTION 221**

DRAG DROP - (Topic 6)

You are implementing Dynamics 365 Finance.

You must send notifications to internal users when a new fixed asset is created or approved and acquired.

You need to configure the system to meet the requirements.

Which features should you use? To answer, drag the appropriate features to the correct requirements. Each feature may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Features	Requirement	Feature
<ul style="list-style-type: none"> <li>alert</li> <li>electronic messaging</li> <li>workflow</li> </ul>	<ul style="list-style-type: none"> <li>Send a notification when a new fixed asset is created.</li> <li>Send a notification when a new fixed asset is approved and acquired.</li> </ul>	<ul style="list-style-type: none"> <li></li> <li></li> </ul>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Features	Requirement	Feature
<ul style="list-style-type: none"> <li>alert</li> <li>electronic messaging</li> <li>workflow</li> </ul>	<ul style="list-style-type: none"> <li>Send a notification when a new fixed asset is created.</li> <li>Send a notification when a new fixed asset is approved and acquired.</li> </ul>	<ul style="list-style-type: none"> <li>alert</li> <li>workflow</li> </ul>

**NEW QUESTION 224**

HOTSPOT - (Topic 6)

You need to implement new processes by using mobile apps.

Which mobile app should you use for each requirement? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

**Requirement**

**App type**

Create a mobile app that allows users to consistently create and modify data in a Finance and Operations app data entity through a business process flow component with a SiteMap to provide the navigation structure.

▼
Canvas
Model-driven
Xamarin
Azure Web

Embed a mobile app within a Dynamics 365 Finance form as an end user that uses a button to send emails with entity information.

▼
Canvas
Model-driven

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Requirement	App type
Create a mobile app that allows users to consistently create and modify data in a Finance and Operations app data entity through a business process flow component with a SiteMap to provide the navigation structure.	<div style="border: 1px solid gray; padding: 2px;"> <div style="text-align: right; border-bottom: 1px solid gray;">▼</div> <div style="padding: 2px;"> <span style="border: 1px solid gray; display: inline-block; width: 100%; text-align: left;">Canvas</span> <span style="border: 1px solid gray; display: inline-block; width: 100%; text-align: left;">Model-driven</span> <span style="border: 1px solid gray; display: inline-block; width: 100%; text-align: left;">Xamarin</span> <span style="border: 1px solid gray; display: inline-block; width: 100%; text-align: left;">Azure Web</span> </div> </div>
Embed a mobile app within a Dynamics 365 Finance form as an end user that uses a button to send emails with entity information.	<div style="border: 1px solid gray; padding: 2px;"> <div style="text-align: right; border-bottom: 1px solid gray;">▼</div> <div style="padding: 2px;"> <span style="border: 1px solid gray; display: inline-block; width: 100%; text-align: left;">Canvas</span> <span style="border: 1px solid gray; display: inline-block; width: 100%; text-align: left;">Model-driven</span> </div> </div>

**NEW QUESTION 228**

DRAG DROP - (Topic 6)

You are using Dynamics 365 Finance and preparing for a service update. You must test the following solution components:

? Sales order entry process

? Dynamics 365 Finance custom development

You need to determine which type of testing is required for the solution components.

Which testing types should you use? To answer, drag the appropriate testing types to the correct solution components. Each type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

**Answer Area**

Testing types	Solution component	Testing type
Performance	Sales order entry process	
Regression	Dynamics 365 Finance custom development	
Unit		

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Answer Area**

Testing types	Solution component	Testing type
Performance	Sales order entry process	Regression
Regression	Dynamics 365 Finance custom development	Unit
Unit		

**NEW QUESTION 231**

- (Topic 6)

You are a Dynamics 365 for Finance and Operations systems administrator.

Your company needs to document and test all possible scenarios for a given implementation. Implementation gaps need to be documented using the tool available for tracking and linking to delivered extensions.

You need to identify the correct tool to accomplish this. What should you use?

- A. APQC Unified Libraries
- B. Shared asset library
- C. Business process modeler (BPM)
- D. Microsoft Azure DevOps

**Answer:** C

**NEW QUESTION 236**

- (Topic 6)

A company uses Dynamics 365 Finance. You configure a standard workflow for travel requisitions approvals. You configure the workflow which requires a single approver. You configure a pool of five managers to approve all travel requisitions.

Managers must submit their own travel requisitions. A separate manager must approve the travel requisition.

You need to ensure the system prevents managers from approving their own travel requisitions.

What should you do?

- A. Create an escalation path for the Approve travel requisition step of the travel requisition workflow.
- B. Configure an activation condition on the travel requisition workflow to prevent activation for managers.
- C. Set the value of the Disallow approval by submitter option to Yes.
- D. Configure a condition to prevent the approval step from running when the originator is a manager.

**Answer: C**

**Explanation:**

Specify a final approver

You can designate a final approver for scenarios where the approver is the person who submitted the document for approval and the "disallow approval by submitter" is being used. Follow these steps to specify a final approver.

? In the workflow editor, right-click the approval element, and then select Properties to open the Properties form.

? In the left pane, click Advanced settings.

? Select the Use final approver check box.

? In the list, select a user to be the final approver.

Reference: <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-approval-process-workflow>

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-approval-step-workflow>

**NEW QUESTION 239**

HOTSPOT - (Topic 6)

A company uses finance and Operations apps.

The company wants to use Power BI to view the actuals versus budget amounts of the current fiscal year. This requires handling several million transactions.

Some data must be near-real-time while other data must be updated every 10 minutes. You need to identify which solution components meet these requirements.

Which component should you use for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Component
View large data sets requiring near-real-time data that is optimized for reporting.	<input type="checkbox"/> Transaction DB <input type="checkbox"/> Common Data Service <input type="checkbox"/> Entity Store <input type="checkbox"/> Dynamics 365 entities
Allow the data to refresh every 10 minutes.	<input type="checkbox"/> Aggregate Measurements <input type="checkbox"/> Power BI DirectQuery <input type="checkbox"/> Common Data Service <input type="checkbox"/> Business Events

- A. Mastered
- B. Not Mastered

**Answer: A**

**Explanation:**

Answer Area

Requirement	Component
View large data sets requiring near-real-time data that is optimized for reporting.	<input checked="" type="checkbox"/> Transaction DB <input checked="" type="checkbox"/> Common Data Service <input checked="" type="checkbox"/> Entity Store <input checked="" type="checkbox"/> Dynamics 365 entities
Allow the data to refresh every 10 minutes.	<input checked="" type="checkbox"/> Aggregate Measurements <input checked="" type="checkbox"/> Power BI DirectQuery <input checked="" type="checkbox"/> Common Data Service <input checked="" type="checkbox"/> Business Events

**NEW QUESTION 244**

HOTSPOT - (Topic 6)

You are migration more than five million records to a new Dynamics 365 instance.

You must optimize data migration jobs and import jobs. You need to establish a migration strategy.

Which values should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth point.

Setting	Value
Change tracking	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Enable</div> <div style="border: 1px solid gray; padding: 2px;">Disable</div>
Set-based processing	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Enable</div> <div style="border: 1px solid gray; padding: 2px;">Disable</div>
Priority-based batch processing	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Enable</div> <div style="border: 1px solid gray; padding: 2px;">Disable</div>
Number of batch threads	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Maximize</div> <div style="border: 1px solid gray; padding: 2px;">Minimize</div>
Import action	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Import Now</div> <div style="border: 1px solid gray; padding: 2px;">Import in Batch</div>

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Setting	Value
Change tracking	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Enable</div> <div style="border: 1px solid gray; padding: 2px;">Disable</div>
Set-based processing	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Enable</div> <div style="border: 1px solid gray; padding: 2px;">Disable</div>
Priority-based batch processing	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Enable</div> <div style="border: 1px solid gray; padding: 2px;">Disable</div>
Number of batch threads	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Maximize</div> <div style="border: 1px solid gray; padding: 2px;">Minimize</div>
Import action	<div style="border: 1px solid gray; padding: 2px;">▼</div> <div style="border: 1px solid gray; padding: 2px;">Import Now</div> <div style="border: 1px solid gray; padding: 2px;">Import in Batch</div>

**NEW QUESTION 249**

- (Topic 6)

A company plans to implement the case management feature of Dynamics 365 for Finance and Operations. You need to describe the scenarios in which you should use the case management tool. Which three scenarios should be used? Each correct answer presents a complete solution. NOTE: Each correct selection is worth one point.

- A. Since case activities can be assigned to different people, a case can use workflow.
- B. Although the sales module already has return-order functionality, case management is still used for customer returns and claims.
- C. Knowledge articles used by case management are associated with specific functional modules.
- D. A human resources generalist can use the case management tool to track employee interactions, even though the department stores confidential information about employees.

E. A case can be used to track both external and internal issues.

**Answer:** CDE

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/cases>

**NEW QUESTION 254**

- (Topic 6)

You manage a Dynamic 365 Finance environment. Users report slow queries, deadlocks, and crashes. You need identify which tool to use to troubleshoot. What should you use?

- A. System diagnostics
- B. DirectQuery
- C. Microsoft Azure Active Directory Connect Health Agent
- D. Environment monitoring

**Answer:** D

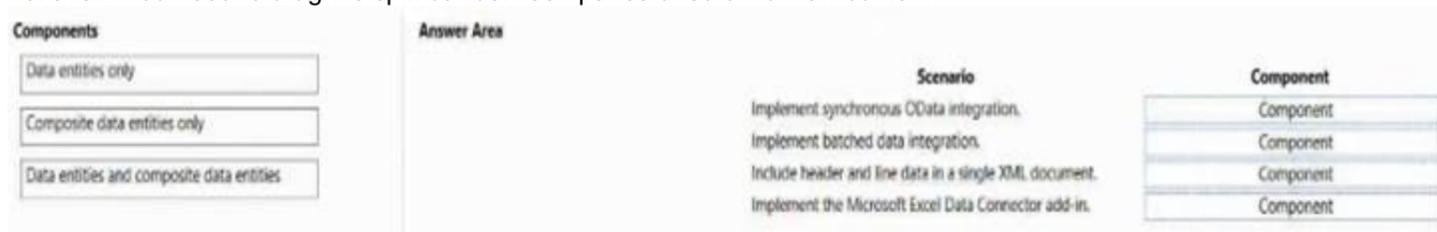
**NEW QUESTION 259**

DRAG DROP - (Topic 6)

You are integrating Dynamic 365 Supply chain Management with data from external system.

You need to select component for various integration scenarios.

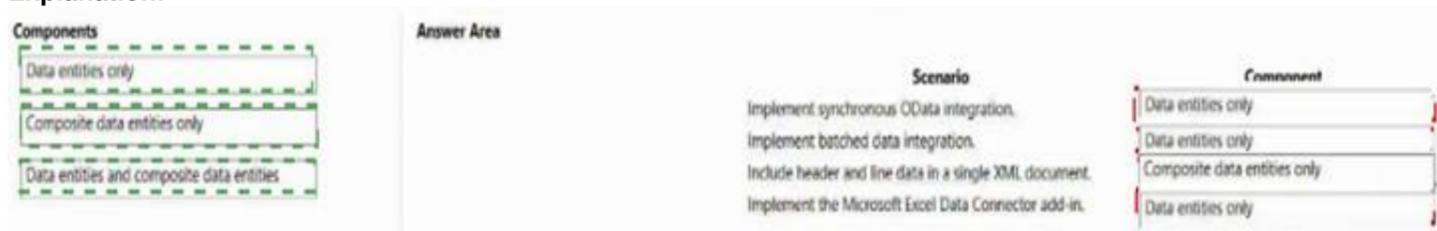
Which component should you use? To answer, drag the appropriate components to the correct scenario. Each component may be used once, more than once, or not at all. You need to drag the split bar between panes or scroll to view content.



- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**



**NEW QUESTION 260**

DRAG DROP - (Topic 6)

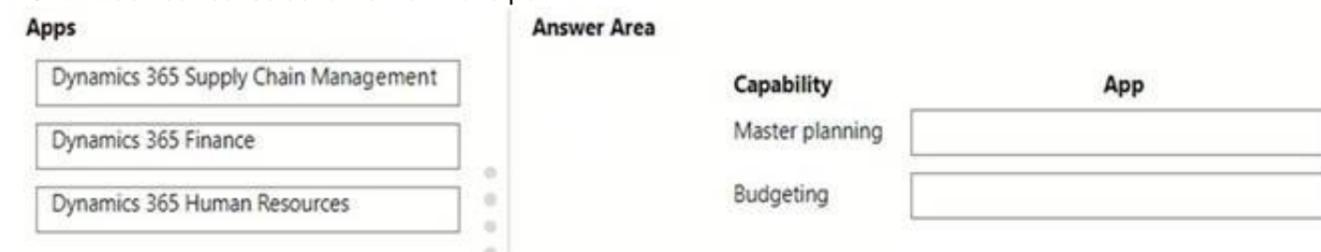
A company implements finance and operations apps.

The company needs to implement master planning and budgeting. You need to recommend which apps the company should implement.

Which apps should you recommend? To answer, drag the appropriate apps to the correct capabilities. Each app may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.



- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Box 1: Dynamics 365 Supply Chain Management

Master planning in is in Dynamics 365 Supply Chain Management.

Master planning uses information from many different areas of the system to determine how much of each item you must purchase and by what date you must purchase the inventory (based on lead times in Dynamics 365 for Supply Chain Management) to fulfill the item requirements on time.

Box 2: Dynamics 365 Finance Budgeting is in Dynamics 365 Finance.

**NEW QUESTION 264**

- (Topic 6)

A user with minimal privileges forgets to enter customer payments for the previous 15 days. The user needs to enter all the payments using a previous date instead of the current date. What should the user do?

- A. Change the date of the user session in the session date form.
- B. Change the system date on the user's operating system and restart the browser.
- C. Change the date of the customer payment journal header.
- D. Change the system date of the Application Object Server (AOS) in system administration.

**Answer:** A

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/tasks/change-date-session>

**NEW QUESTION 266**

DRAG DROP - (Topic 6)

A company uses Dynamics 365 Finance.

Outbound documents do not meet the legal requirements for the regions to which they are sent.

You need to configure the outbound documents to address the compliance need.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

**Actions**

**Answer Area**

- Configure Electronic Reporting parameters.
- Import the Electronic Reporting configurations.
- Create and activate Electronic Reporting Framework providers.



- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Actions**

**Answer Area**

- Configure Electronic Reporting parameters.
- Import the Electronic Reporting configurations.
- Create and activate Electronic Reporting Framework providers.



- Configure Electronic Reporting parameters.
- Create and activate Electronic Reporting Framework providers.
- Import the Electronic Reporting configurations.

**NEW QUESTION 270**

HOTSPOT - (Topic 6)

You want to enhance usability in the Dynamics 365 Finance deployment for an organization.

You need to set up filters to help people find records that are used regularly.

Which filter expressions should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Disired result	Filter expression
Is circle or is equal to circle	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;">                     circle                      circle*                      circle..                      ..circle                 </div> </div>
Does not contain Texas	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;">                     !*Texas*                      "!Texas                      "Texas"                      &gt;Texas                 </div> </div>
After metal	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;">                     &gt;metal                      metal..                      metal*                      &lt;metal                 </div> </div>
Less than or equal to zebra	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;">                     ..zebra                      &gt;zebra                      zebra*                      &lt;zebra                 </div> </div>

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Disired result	Filter expression
Is circle or is equal to circle	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <span style="border: 1px solid green; padding: 1px;">circle</span>                        circle*                      circle..                      ..circle                 </div> </div>
Does not contain Texas	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <span style="border: 1px solid green; padding: 1px;">!*Texas*  </span>                      "!Texas                      "Texas"                      &gt;Texas                 </div> </div>
After metal	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;">                     &gt;metal                      metal..  <span style="border: 1px solid green; padding: 1px;">metal*  </span>                      &lt;metal                 </div> </div>
Less than or equal to zebra	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <span style="border: 1px solid green; padding: 1px;">..zebra  </span>                      &gt;zebra                      zebra*                      &lt;zebra                 </div> </div>

**NEW QUESTION 275**

DRAG DROP - (Topic 6)

You are the security administrator for a company that uses Dynamics 365 Finance. The company requires the following:

- UserA must be restricted from deleting customer records.
- UserA must be able to create new customer records and edit existing records.
- UserB must be able to manage retail assortments business processes.

You must use the principle of least privilege when assigning user security. You must use existing security functionality.

You need to select the security components to implement the security requirements. Which security components should you use? To answer, drag the appropriate security

components to the correct security requirements. Each security component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.  
 NOTE: Each correct selection is worth one point.

Security components	Answer Area						
duty	<table border="1"> <thead> <tr> <th>Security requirement</th> <th>Security component</th> </tr> </thead> <tbody> <tr> <td>Configure UserA's access level to customer records.</td> <td></td> </tr> <tr> <td>Enable UserB to manage retail assortments.</td> <td></td> </tr> </tbody> </table>	Security requirement	Security component	Configure UserA's access level to customer records.		Enable UserB to manage retail assortments.	
Security requirement		Security component					
Configure UserA's access level to customer records.							
Enable UserB to manage retail assortments.							
permission							
privilege							
role							

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Security components	Answer Area						
duty	<table border="1"> <thead> <tr> <th>Security requirement</th> <th>Security component</th> </tr> </thead> <tbody> <tr> <td>Configure UserA's access level to customer records.</td> <td>privilege</td> </tr> <tr> <td>Enable UserB to manage retail assortments.</td> <td>duty</td> </tr> </tbody> </table>	Security requirement	Security component	Configure UserA's access level to customer records.	privilege	Enable UserB to manage retail assortments.	duty
Security requirement		Security component					
Configure UserA's access level to customer records.		privilege					
Enable UserB to manage retail assortments.		duty					
permission							
privilege							
role							

**NEW QUESTION 276**

HOTSPOT - (Topic 6)

A company that has two legal entities is implementing Dynamics 365 finance. You need to ensure that the company can view the following business information:

- Information about the user that posts a journal transaction.
- Intercompany transaction between the two legal entities.

Which features should you implement? To answer, select the appropriate options in the NOTE: Each correct selection is worth one point.

Business information	Feature
Information about the user that posts a journal transaction.	<div style="border: 1px solid gray; padding: 5px;">                     Audit trail                      Audit journal                      Uses                      Voucher transactions                 </div> <div style="border: 1px solid gray; padding: 5px; margin-top: 5px;">                     Accounting source explorer                      Original document                      Related vouchers                 </div>
Intercompany transactions between the two legal entities.	
Intercompany transactions between the two legal entities.	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Business information	Feature
Information about the user that posts a journal transaction.	<div style="border: 1px solid gray; padding: 5px;">                     Audit trail                      Audit journal                      Uses                      Voucher transactions                 </div> <div style="border: 1px solid gray; padding: 5px; margin-top: 5px;">                     Accounting source explorer                      Original document                      Related vouchers                 </div>
Intercompany transactions between the two legal entities.	
Intercompany transactions between the two legal entities.	

**NEW QUESTION 280**

DRAG DROP - (Topic 6)

A company plans to use Dynamics 365 finance and operations apps to replace existing systems.

You need to recommend apps to meet the following requirements: Set up work templates and location directives for warehouses.

Which apps should you recommend? To answer, drag the appropriate apps to the correct requirements. Each app may be used once, more than once, or not at all. You need to drag the split between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Apps	Requirement	App
Dynamics 365 Finance	Set up work templates and location directives for warehouses. Assign month-end closing tasks to team members and track progress.	App
Dynamics 365 Project Operations		App
Dynamics 365 Supply Chain Management		

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Apps	Requirement	App
Dynamics 365 Finance	Set up work templates and location directives for warehouses. Assign month-end closing tasks to team members and track progress.	Dynamics 365 Supply Chain Management
Dynamics 365 Project Operations		Dynamics 365 Finance
Dynamics 365 Supply Chain Management		

**NEW QUESTION 283**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when automated emails are sent by the Finance and Operations system, the emails are sent in bulk every five minutes.

To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

- ? Go to System administration > Periodic tasks > Email processing > Email distributor batch.
- ? Enable the Batch processing option.
- ? Ensure No end date is selected.
- ? Configure the frequency to 5 minutes.
- ? Save the changes.

**NEW QUESTION 285**

HOTSPOT - (Topic 6)

A company implements Dynamics 365 finance.

During user acceptance testing, users observe performance issues for some pages. You need to troubleshoot the performance issues and examine remote procedure calls (RPC) and database calls.

What should you do? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Requirement	Action
Troubleshoot performance issues.	<input type="checkbox"/> Use Trace parser. <input type="checkbox"/> Use Task recorder. <input type="checkbox"/> Use Business process modeler. <input type="checkbox"/> Use Regression suite automation tool.
Examine RPC and database calls.	<input type="checkbox"/> Review X++ calls. <input type="checkbox"/> Review the overview data. <input type="checkbox"/> Review the recorded task. <input type="checkbox"/> Review the Windows Event Log.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Box 1: Trace parser

You can diagnose issues and analyze performance by using Trace parser.

You can use the Trace parser to consume traces and analyze performance in your deployment. You can use the Trace Parser to find and diagnose various types of errors. You can also use the tool to visualize execution of X++ methods, as well as the execution call tree.

Box 2: Review X++ calls.

Trace Parser can help identify performance issues including long-running X++ methods, time-consuming SQL queries, or client server calls. Trace Parser consolidates information

from multiple sources, such as remote procedure calls (RPCs) and Microsoft SQL Server, to provide an integrated view of application performance for a process. Trace Parser not only measures code execution, but also provides information about database execution times and may indicate performance issues due to caching.

**NEW QUESTION 287**

- (Topic 6)

A company is implementing Dynamic 365 Finance.

You must load configuration data from a previous version of Dynamic 365 Finance. You extract data from the previous system into a Microsoft Excel workbook.

Each worksheet contains setup and configuration data that correlates to a specific data entity.

You load sites and warehouses from the worksheets into the data entities: Another user makes changes to the workbook.

You need to load the updated version of the workbook into the current data project.

- A. Select the Resequence button
- B. Use the existing entities.
- C. Run the Run project option.
- D. Replace the existing entities.

**Answer:** A

**NEW QUESTION 290**

SIMULATION - (Topic 6)

You are a functional consultant for Contoso Entertainment System USA (USMF).

USMF plans to create reports for executives. The reports will compare the sales from a month this year to the sales from the same month last year.

You need to prepare the date intervals for the planned reports. To complete this task, sign in to the Dynamics 365 portal.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

? Navigate to General ledger > Ledger setup > Date intervals.

? Click New.

? In the Date Interval Code field, type a code such as CurrMth PY.

? In the Description field, type a description such as Current Month Previous Year.

? In the Interval Start section, select Month in the From date period type field.

? In the From date start/end, select Start.

? In the From date +/- field, type -1 for -1 year (previous year).

? In the From date adjustment unit field, select Year.

? In the Interval End section, select Month in the From date period type field.

? In the From date start/end, select End.

? Click Save to save the date interval.

**NEW QUESTION 291**

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

You have 50 identified purchase order numbers that are not used in the system and are not being recycled. Why they are missing is unknown. Purchasing operations is currently operating around the clock and no downtime can occur.

You need to use the missing numbers in the system. What should you do?

- A. Run the Number sequence wizard for the purchase order number sequence.
- B. Change the number sequence to manual, then manually assign the number sequences to the new purchase orders.
- C. Change the number sequence to continuous and create the new purchase orders.
- D. Run Automatic cleanup of number sequence and create the new purchase orders.
- E. Change the number sequence to non-continuous and create the new purchase orders.

**Answer:** D

**NEW QUESTION 292**

HOTSPOT - (Topic 6)

You receive an error when importing data into the pilot instance. You need to troubleshoot the error. What should you do first?

**Answer Area**

You receive an error when importing data into the pilot instance. You need to troubleshoot the error. What should you do first?

Set the entity order to Customer parameters, Customer groups, Customers V3, Customer invoicing journal.  
 Set Default refresh type to Full push only.  
 Set Skip staging to Yes.  
 Set Generate data package to No.

Only a subset of customers is imported into the pilot instance. You make a correction to ensure that all customer data is imported. What should you do next?

Set the entity order to Customer parameters, Customer groups, Customers V3, Customer invoicing journal.  
 Set Default refresh type to Full push only.  
 Set Skip staging to Yes.  
 Set Generate data package to No.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**  
**Answer Area**

You receive an error when importing data into the pilot instance. You need to troubleshoot the error. What should you do first?

Set the entity order to Customer parameters, Customer groups, Customers V3, Customer invoicing journal.  
Set Default refresh type to Full push only.  
Set Skip staging to Yes.  
Set Generate data package to No.

Only a subset of customers is imported into the pilot instance. You make a correction to ensure that all customer data is imported. What should you do next?

Set the entity order to Customer parameters, Customer groups, Customers V3, Customer invoicing journal.  
Set Default refresh type to Full push only.  
Set Skip staging to Yes.  
Set Generate data package to No.

#### NEW QUESTION 297

- (Topic 6)

You are a Dynamics 365 Finance system administrator.

A user is reporting an issue with the Sales Order form. The UI for the form is not loading properly, and there are some performance issues. The object was working fine until the most recent update release. The user who personalized the form is using Microsoft Edge. No other users are reporting issues. You need to resolve the issue. What should you do?

- A. Reset all the usage data for the user.
- B. Switch to Microsoft Edge instead of Internet Explorer 11.
- C. Reimport and compile the AOT object causing issues.
- D. Open the form in a new Microsoft Edge InPrivate session.

**Answer:** A

**Explanation:**

Reference:

<https://stoneridgesoftware.com/how-to-clear-usage-data-or-personalizations-in-dynamics-365-finance-and-operations/>

#### NEW QUESTION 302

- (Topic 6)

You develop a new purchasing solution for a Dynamics 365 for Finance and Operations environment.

You must provide functional test passes for the purchasing solution.

You need to plan a production environment test flow for the purchasing solution.

What three steps should you verify in the functional passes of the purchasing solution?

- A. Purchase orders are generated
- B. Item requirements are present
- C. Production order processing occurs
- D. Production orders are generated
- E. The item master is designed and released to a legal entity

**Answer:** ABE

#### NEW QUESTION 304

- (Topic 6)

You are a Dynamics 365 for Finance and Operations systems administrator.

An issue has been reported that appears to be a base Dynamics 365 bug. The system was last updated three weeks ago. Searching for the issue by description in Lifecycle Services is not working. You need to determine other ways to search for similar issues to help narrow down the search before opening a Microsoft ticket.

What are two ways to search for a released hotfix? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. By industry
- B. By Microsoft support ticket number
- C. By AOT object name
- D. Date range for release

**Answer:** BC

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/issue-search-lcs>

#### NEW QUESTION 305

- (Topic 6)

A company is implementing Dynamics 365 Finance.

You apply an update. After you test the update, you find that the delivery dates on some sales orders occur in the past. You identify data conflicts on the test results.

You need to ensure that the delivery date value is equal to or greater than the current data in future automated testing.

Which two options could you configure? Each answer presents a complete solution. NOTE: Each correct selection is worth one point.

- A. Task Recorder sub-task
- B. Task Recorder developer placeholder
- C. Operators for validation
- D. Current value

**Answer:** CD

**Explanation:**

Reference:  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/perf-test/rsat/rsat-validate-expected>

**NEW QUESTION 309**

- (Topic 6)

You are a Dynamics 365 for Finance and Operations system administrator.

A user is reporting an issue with the Sales Order form. The UI for the form is not loading properly, and there are some performance issues. The object was working fine until the most recent update release. The user has personalized this form, is using Microsoft Internet Explorer 11, and no other users are reporting issues.

You need to resolve the issue. What should you do?

- A. Export, delete, then reimport the usage data for the sales form object.
- B. Disable and then re-enable the user.
- C. Reset all the usage data for the user.
- D. Reimport and compile the AOT object causing issues.

**Answer:** C

**NEW QUESTION 312**

DRAG DROP - (Topic 6)

A company needs test scripts that can be leveraged by the Regression Suite Automated Testing (RSAT) tool. Several users are creating their test cases and sending the files to you to upload.

You need to create these scripts and link them to the RSAT tool.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions		Answer Area
Create a BPM library and upload XML task recorder files.		
Create a BPM library and upload AXTR task recorder files.	➤	⬆
Create test suite scripts in Microsoft Azure DevOps.	⬅	⬇
Sync to Microsoft Azure DevOps.		

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

References:  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/using-task-guides-and-bpm-to-create-user-acceptance-tests>  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hol-set-up-regression-suite-automation-tool>

**NEW QUESTION 313**

DRAG DROP - (Topic 6)

You manage a Dynamics 365 Finance environment.

You create a new Microsoft Azure SQL Database instance.

You need to copy data from specific Dynamics 365 entities to the new database instance. Which three actions should you perform in sequence before creating a data project? To

answer, move three actions from the list of actions to the answer area and arrange them in the correct order.

**Actions**

**Answer Area**

- Disable the Run business validation option from the data entities.
- In Data management, open Configure entity export to database
- Enable set-based processing for the data entities.
- Select the connection string of the Azure SQL database.
- Publish the data entities to be exported.



- A. Mastered
- B. Not Mastered

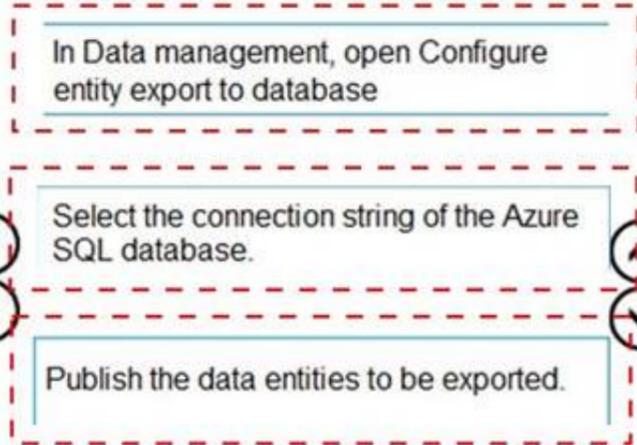
**Answer:** A

**Explanation:**

**Actions**

**Answer Area**

- Disable the Run business validation option from the data entities.
- In Data management, open Configure entity export to database
- Enable set-based processing for the data entities.
- Select the connection string of the Azure SQL database.
- Publish the data entities to be exported.



**NEW QUESTION 318**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution. After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance sales manager. You use a Power BI dashboard that shows near-real-time sales data from reports and tiles.

It is impractical to keep switching between multiple applications.

You need to configure a way to access the Power BI reports within the Dynamics 365 Finance client.

Solution: Embed the Power BI reports on your application homepage. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** B

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/pin-power-bi-reports>

**NEW QUESTION 320**

HOTSPOT - (Topic 6)

A company is deploying Dynamics 365 Finance.

The company must migrate customer data from a third-party system to Dynamics 365 Finance. The third-party system creates a new customer record for every unique address.

Customers that have multiple addresses have the following conditions:

- ? CustomerA owns multiple subsidiaries that operate independently.
- ? CustomerB has multiple fully-owned locations and uses centralized receivables.
- ? CustomerC has multiple operational sites.

You need to migration strategy for the customer data.

How should you migrate the data? You need to identify the features that support the expansion.

Which feature should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Migration strategy**

CustomerA	▼	<input type="checkbox"/> Create a separate customer per subsidiary. <input type="checkbox"/> Create one customer with multiple ship-to addresses. <input type="checkbox"/> Create a customer for each location. Link each customer to an invoice account.
CustomerB	▼	<input type="checkbox"/> Create a separate customer per subsidiary. <input type="checkbox"/> Create one invoice customer per location. <input type="checkbox"/> Create a customer for each location. Link each customer to an invoice account.
CustomerC	▼	<input type="checkbox"/> Create a separate customer per subsidiary. <input type="checkbox"/> Create one customer with multiple ship-to addresses. <input type="checkbox"/> Create a customer for each location. Link each customer to an invoice account.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Migration strategy**

CustomerA	▼	<input checked="" type="checkbox"/> Create a separate customer per subsidiary. <input type="checkbox"/> Create one customer with multiple ship-to addresses. <input type="checkbox"/> Create a customer for each location. Link each customer to an invoice account.
CustomerB	▼	<input type="checkbox"/> Create a separate customer per subsidiary. <input checked="" type="checkbox"/> Create one invoice customer per location. <input type="checkbox"/> Create a customer for each location. Link each customer to an invoice account.
CustomerC	▼	<input checked="" type="checkbox"/> Create a separate customer per subsidiary. <input type="checkbox"/> Create one customer with multiple ship-to addresses. <input type="checkbox"/> Create a customer for each location. Link each customer to an invoice account.

**NEW QUESTION 322**

- (Topic 6)

You are implementing Dynamics 365 Supply Chain Management.

New sales orders must be evaluated every hour. Warehouse operations managers must be sent an email alert to include new sales orders. The solution must not include custom code development.

You need to use a Power Platform product to implement the solution. Which product should you use?

- A. Power Virtual Agents
- B. Power Automate
- C. Power Apps
- D. Power BI

**Answer:** D

**NEW QUESTION 324**

- (Topic 6)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 for Finance and Operations. Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system.

Solution: Import the data by using the Data Management Framework's package API. Does the solution meet the goal?

- A. Yes
- B. No

**Answer:** B

**Explanation:**

References:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-management-api>

**NEW QUESTION 327**

- (Topic 5)

Which two features should you use to meet the customer exchange requirements? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Case management
- B. Customer credit
- C. Document handling
- D. Quality order
- E. Quarantine order

**Answer:** AC

**Explanation:**

<https://docs.microsoft.com/en-us/learn/modules/managing-cases-with-dynamics-365/1-case-management-overview>  
<https://docs.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/configure-document-management>

**NEW QUESTION 330**

- (Topic 5)

You must meet the call center phone system requirements for new customers. What should you use?

- A. Workflow B Guides
- B. Remote assist
- C. Power Automate

**Answer:** C

**NEW QUESTION 334**

HOTSPOT - (Topic 5)

You need to configure the alert rules for notification 2.

Which alert rule configuration should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

Alert rule	Configuration
Organization wide	<div style="border: 1px solid gray; padding: 2px;">                     Yes  <span style="background-color: #0070c0; color: white; padding: 2px;">Yes</span>                      No                 </div>
Send externally	<div style="border: 1px solid gray; padding: 2px;">                     Yes  <span style="background-color: #0070c0; color: white; padding: 2px;">Yes</span>                      No                 </div>
Format	<div style="border: 1px solid gray; padding: 2px;">                     Business events  <span style="background-color: #0070c0; color: white; padding: 2px;">Business events</span>                      SMTP settings                      Get certificate                 </div>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Answer Area**

Alert rule	Configuration
Organization wide	<div style="border: 1px solid gray; padding: 2px;">                     Yes  <span style="background-color: #0070c0; color: white; padding: 2px;">Yes</span>                      No                 </div>
Send externally	<div style="border: 1px solid gray; padding: 2px;">                     Yes  <span style="background-color: #0070c0; color: white; padding: 2px;">Yes</span>                      No                 </div>
Format	<div style="border: 1px solid gray; padding: 2px;">                     Business events  <span style="background-color: #0070c0; color: white; padding: 2px;">Business events</span>                      SMTP settings                      Get certificate                 </div>

**NEW QUESTION 339**

HOTSPOT - (Topic 4)

You need to identify the features that support the expansion.

Which feature should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Requirement	Feature
Resolve the concerns about payments and invoices.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Microsoft Office</p> <p>Business document management</p> <p>Electronic reporting</p> <p>Document Routing Agent</p> </div> </div>
Use existing assets for the international compliance solution.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Microsoft Excel</p> <p>Entities</p> <p>Common Data Service</p> <p>Configuration provider</p> </div> </div>
Generate the document templates for the countries.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Document Routing Agent</p> <p>Power BI</p> <p>Electronic reporting</p> <p>Business document management</p> </div> </div>

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

Requirement	Feature
Resolve the concerns about payments and invoices.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Microsoft Office</p> <p>Business document management</p> <p>Electronic reporting</p> <p>Document Routing Agent</p> </div> </div>
Use existing assets for the international compliance solution.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Microsoft Excel</p> <p>Entities</p> <p>Common Data Service</p> <p>Configuration provider</p> </div> </div>
Generate the document templates for the countries.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Document Routing Agent</p> <p>Power BI</p> <p>Electronic reporting</p> <p>Business document management</p> </div> </div>

**NEW QUESTION 342**

- (Topic 3)

You need to configure the import methods for the sales representatives. What should you do?

- A. Create a Microsoft SharePoint list as a data template for use in a Power App for bulk import.
- B. Create an Excel template as the data template for use in the Data Management framework.
- C. Create a CSV data template for use in the Data Management framework
- D. Create an Excel template as the data template for use with the Excel Add-in.
- E. Create a pipe delimited data template for use in the Data Management framework.

**Answer:** B

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

**NEW QUESTION 346**

- (Topic 3)

You need to implement a solution for importing core system data.

Which two tools should you use? Each correct answer presents part of the solution. NOTE: Each correct selection is worth one point.

- A. Data Validation checklist workspace
- B. Record templates

- C. Multiple data templates for each entity
- D. Lifecycle Services Work items
- E. Data Task Automation

**Answer:** AE

**Explanation:**

Reference:  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/user-interface/data-validation-workspace>  
<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-task-automation>

**NEW QUESTION 349**

HOTSPOT - (Topic 3)

You need to resolve the sales representatives' report data issue.

What should you do? To answer, select the appropriate options in the answer area. NOTE: Each correct selection is worth one point.

**Inquiry**

**Action**

How to resolve the issue

- Delete the usage data for all of the users.
- Remove the Report Selections data for the users.
- Remove the saved queries for the users.
- Delete then add the users back into the system.

Where to find the issue

- Navigate to the Usage Data for each user.
- Navigate to the SSRS report query object in Visual Studio.
- Navigate to the report filter criteria.
- Navigate the system-level personalization from for each user.

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Inquiry**

**Action**

How to resolve the issue

- Delete the usage data for all of the users.
- Remove the Report Selections data for the users.
- Remove the saved queries for the users.
- Delete then add the users back into the system.

Where to find the issue

- Navigate to the Usage Data for each user.
- Navigate to the SSRS report query object in Visual Studio.
- Navigate to the report filter criteria.
- Navigate the system-level personalization from for each user.

**NEW QUESTION 351**

DRAG DROP - (Topic 3)

You need to identify potential issues with the security roles and new processes.

Which tools should you use? To answer, drag the appropriate tools to the correct requirements. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

- Tools**
- Segregation of Duties conflicts
  - Task Recording
  - Security Diagnostics
  - Security Development Tool

Answer Area	
Requirement	Tool
Document the security objects needed.	Tool
Determine any gaps in security.	Tool

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Tools**

- Segregation of Duties conflicts
- Task Recording
- Security Diagnostics
- Security Development Tool

**Answer Area**

Requirement	Tool
Document the security objects needed.	Security Diagnostics
Determine any gaps in security.	Security Development Tool

**NEW QUESTION 355**

- (Topic 3)

You need to resolve the form personalization issues. What should you do?

- A. Clear the sales associate users' browser cache and site settings for the Dynamics 365 instance.
- B. Disable and then re-enable the sales associate users.
- C. Clear the personalization for each form.
- D. Reset all usage data.
- E. Redeploy the form.

**Answer:** C

**NEW QUESTION 359**

- (Topic 2)

You need to ensure that Liberty's can use the business processes from Contoso. Ltd. What should you do?

- A. Download a clean business process library template and create the Contoso, Ltd s business processes by using Task Recorder.
- B. import a business process library Excel file from Contos
- C. It
- D. s business process Liberty.
- E. Create a new business process library and use Task Recorder to document business processes.
- F. Use Task Recorder to create Contos
- G. Li
- H. business processes for the current implementation.

**Answer:** B

**Explanation:**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/creating-editing-browsing>

**NEW QUESTION 360**

- (Topic 2)

You need to determine the root cause for the regional manager's issue. What is the root cause?

- A. The sales order was not created.
- B. The user does not have the proper permissions.
- C. There is a filter on the grid.
- D. The user is in the wrong environment.

**Answer:** D

**NEW QUESTION 361**

- (Topic 2)

You need to recommend a solution to meet the regional managers workspace reporting requirements. What should you use?

- A. Record Grid
- B. inquiry form
- C. Power Apps
- D. Power BI

**Answer:** C

**NEW QUESTION 364**

HOTSPOT - (Topic 2)

You need to identify the platform version that Liberty's live instance uses as well as the update version they must use if they continue to delay updates due to reported issues.

Which answers should you give? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Request**

**Answer**

Platform version for Liberty's live instance

	▼
Update 23	
10.0.5	
Dynamics 365	
Dynamics AX	

Application version that can no longer be delayed

	▼
10.0.8	
Update 34	
10.0.10	
Update 32	

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Request**

**Answer**

Platform version for Liberty's live instance

	▼
Update 23	
10.0.5	
Dynamics 365	
Dynamics AX	

Application version that can no longer be delayed

	▼
10.0.8	
Update 34	
10.0.10	
Update 32	

**NEW QUESTION 367**

DRAG DROP - (Topic 1)

You need to design a business process for the account manager's customer list requirements.

Which three actions you perform in sequence? To answer, move the appropriate actions to the answer area and arrange them in the correct order.

NOTE: Each correct selection is worth one point.

**Actions**

- On the workspace list, hide/remove fields by using **Personalize this form**.
- Use the **Export to Excel** functionality on the data in the grid.
- Use the **Open in Excel** functionality on the data in the grid.
- Add the form to a workspace as a list.
- Add the form to a workspace as a **Tile**.
- On the workspace list, apply filters for **Advanced filter or sort**.
- On the All Customers grid, hide/remove fields via **Personalize this form**.
- On the All Customers grid, apply filters for **Advanced filter or sort**.

**Answer Area**

- A. Mastered
- B. Not Mastered

**Answer:** A

**Explanation:**

**Actions**

- On the workspace list, hide/remove fields by using **Personalize this form**.
- Use the **Export to Excel** functionality on the data in the grid.
- Use the **Open in Excel** functionality on the data in the grid.
- Add the form to a workspace as a list.
- Add the form to a workspace as a **Tile**.
- On the workspace list, apply filters for **Advanced filter or sort**.
- On the All Customers grid, hide/remove fields via **Personalize this form**.
- On the All Customers grid, apply filters for **Advanced filter or sort**.

**Answer Area**

- On the All Customers grid, hide/remove fields via **Personalize this form**.
- On the All Customers grid, apply filters for **Advanced filter or sort**.
- Add the form to a workspace as a list.

**NEW QUESTION 372**

- (Topic 1)

You need to trigger a Flow when a technical service order request is created.

Which three objects can you use? Each correct answer presents a complete solution. NOTE: Each correct selection is worth one point.

- A. Work items
- B. Change-based alerts
- C. Business Events
- D. External feeds
- E. Workflow

**Answer:** BCD

**NEW QUESTION 374**

HOTSPOT - (Topic 1)

You need to ensure that the customer service representatives are able to initiate a refund request.

Which workflow elements should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Workflow configurations**

**Elements**

Element to use

- ▼
- Approval steps
- Manual task
- Automated task
- Approval processes

Assignment type

- ▼
- Participant
- Workflow user
- Hierarchy
- User

Notifications

- ▼
- Delegate
- Request change
- Escalate
- Complete

- A. Mastered
- B. Not Mastered

Answer: A

Explanation:

Workflow configurations	Elements
Element to use	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Approval steps  </p> <p>Manual task</p> <p>Automated task</p> <p>Approval processes</p> </div> </div>
Assignment type	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Participant</p> <p>Workflow user</p> <p>Hierarchy</p> <p>User  </p> </div> </div>
Notifications	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Delegate</p> <p>Request change</p> <p>Escalate  </p> <p>Complete</p> </div> </div>

**NEW QUESTION 376**

- (Topic 1)

You need to determine when and where the user regression testing should take place for new Dynamics 365 Finance releases. When and where should the testing take place?

- A. the Monday before the second Saturday in the month in the base Test/User Acceptance Testingenvironment
- B. the Monday before the second Saturday in the month in the base sandbox environment
- C. the Monday after the second Saturday in the month in the base Test/User Acceptance Testingenvironment
- D. the Monday after the second Saturday in the month in the base sandbox environment

Answer: A

**NEW QUESTION 377**

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